Eight in 10 (79%) say medicines help patients live longer and healthier lives.

Please indicate how much you agree or disagree with each of the following statements: --- Prescription medicines help patients live longer, healthier lives.

Total Agree: 79%
- DEM: 84%
- IND: 72%
- GOP: 81%

Total Disagree: 17%
- DEM: 13%
- IND: 23%
- GOP: 15%

Don't Know / No Opinion: 4%
- DEM: 3%
- IND: 4%
- GOP: 3%
Nearly eight in 10 (77%) say that prescription medicines help patients avoid more costly healthcare.

Please indicate how much you agree or disagree with each of the following statements: --- Prescription medicines help patients avoid other, potentially more costly health care.

<table>
<thead>
<tr>
<th>Statement</th>
<th>Total Agree</th>
<th>Total Disagree</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>77%</td>
<td>18%</td>
<td>4%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Party</th>
<th>Total Agree</th>
<th>Total Disagree</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td>DEM</td>
<td>83%</td>
<td>14%</td>
<td>4%</td>
</tr>
<tr>
<td>IND</td>
<td>73%</td>
<td>23%</td>
<td>4%</td>
</tr>
<tr>
<td>GOP</td>
<td>77%</td>
<td>19%</td>
<td>5%</td>
</tr>
</tbody>
</table>
Three in 4 (76%) say that prescription medicines help patients stay out of the hospital

Please indicate how much you agree or disagree with each of the following statements: --- Prescription medicines help patients stay out of the hospital.

<table>
<thead>
<tr>
<th>Statement</th>
<th>Total Agree</th>
<th>Total Disagree</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>76%</td>
<td>21%</td>
<td>4%</td>
</tr>
</tbody>
</table>

By Party

<table>
<thead>
<tr>
<th>Party</th>
<th>Total Agree</th>
<th>Total Disagree</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td>DEM</td>
<td>80%</td>
<td>16%</td>
<td>3%</td>
</tr>
<tr>
<td>IND</td>
<td>70%</td>
<td>26%</td>
<td>4%</td>
</tr>
<tr>
<td>GOP</td>
<td>77%</td>
<td>20%</td>
<td>3%</td>
</tr>
</tbody>
</table>
More than half (55%) say that insurance companies are most responsible for out-of-pocket costs.

**Who is most responsible for determining what you pay out-of-pocket (deductible, copay or coinsurance) for a prescription medicine?**

<table>
<thead>
<tr>
<th>Category</th>
<th>DEM</th>
<th>IND</th>
<th>GOP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Insurance companies</td>
<td>52%</td>
<td>53%</td>
<td>59%</td>
</tr>
<tr>
<td>Pharmaceutical companies</td>
<td>20%</td>
<td>17%</td>
<td>16%</td>
</tr>
<tr>
<td>The government</td>
<td>16%</td>
<td>16%</td>
<td>16%</td>
</tr>
<tr>
<td>Don’t Know / No Opinion</td>
<td>12%</td>
<td>14%</td>
<td>9%</td>
</tr>
</tbody>
</table>
Which of the following do you believe is the best way to determine the price of a prescription medicine?

- The government should set the prices: 25%
- The competitive marketplace should determine the prices: 50%
- Don't Know / No Opinion: 25%

Half (50%) say the marketplace should determine prices.
More than half (51%) oppose the government setting prices of prescription medicines

Do you support or oppose allowing the federal government to set the price of prescription medicines?

<table>
<thead>
<tr>
<th></th>
<th>Total Support</th>
<th>Total Oppose</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>36%</td>
<td>51%</td>
<td>13%</td>
</tr>
</tbody>
</table>

By Party

<table>
<thead>
<tr>
<th>Party</th>
<th>Total Support</th>
<th>Total Oppose</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td>DEM</td>
<td>51%</td>
<td>36%</td>
<td>13%</td>
</tr>
<tr>
<td>IND</td>
<td>34%</td>
<td>52%</td>
<td>14%</td>
</tr>
<tr>
<td>GOP</td>
<td>23%</td>
<td>65%</td>
<td>12%</td>
</tr>
</tbody>
</table>
Do you support or oppose allowing the federal government to create a single list of covered medicines, or national formulary, that would determine which medicines patients have access to?

**Total Support**: 28%

**Total Oppose**: 58%

**Don't know / No Opinion**: 14%

Six in 10 (58%) oppose a national formulary.
Six in 10 (61%) agree that patients’ access to medicines will be limited if the government sets pricing.

**Do you agree or disagree with the following statements...?**

* Patients access to medicines would be limited if the government set the price of prescription medicines.

<table>
<thead>
<tr>
<th></th>
<th>Total Agree</th>
<th>Total Disagree</th>
<th>Don't know / No Opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>61%</td>
<td>28%</td>
<td>11%</td>
</tr>
<tr>
<td><strong>By Party</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>DEM</td>
<td>51%</td>
<td>38%</td>
<td>11%</td>
</tr>
<tr>
<td>IND</td>
<td>61%</td>
<td>26%</td>
<td>13%</td>
</tr>
<tr>
<td>GOP</td>
<td>73%</td>
<td>18%</td>
<td>9%</td>
</tr>
</tbody>
</table>
Nearly seven in 10 (65%) believe fewer medicines will be developed as a result of government price controls.

Do you agree or disagree with the following statements... ?
Fewer new medicines would be developed by pharmaceutical companies if the government set the price of prescription medicines.

- **Total Agree**: 65%
  - DEM: 58%
  - IND: 64%
  - GOP: 74%
- **Total Disagree**: 25%
  - DEM: 34%
  - IND: 24%
  - GOP: 17%
- **Don't know / No Opinion**: 10%
  - DEM: 8%
  - IND: 13%
  - GOP: 9%
In the Medicare prescription drug program, known as Medicare Part D, private Medicare plans offer seniors a range of coverage options to choose from and negotiate directly with pharmaceutical companies to get the lowest price for medicines. Some argue that Congress should change the program to let the government set the prices. Do you agree? Which statement do you agree with more, even if neither is exactly right?

**Medicare Part D should be changed to let the government set prices for prescription drugs**

- **24%**
  - DEM: 36%
  - IND: 19%
  - GOP: 16%

**Private Medicare plans should continue to negotiate prices directly with pharmaceutical companies**

- **48%**
  - DEM: 39%
  - IND: 47%
  - GOP: 58%

**Don't Know / No Opinion**

- **28%**
  - DEM: 25%
  - IND: 34%
  - GOP: 25%
Half of all voters (49%) say the private sector does a better job of negotiating drug prices.

Who does a better job negotiating prescription drug prices?

- The government: 23%
- The private sector: 49%
- Don't Know / No Opinion: 28%
Nearly nine in 10 (86%) say that development of new medicines to treat debilitating diseases is an important priority.

How important of a priority should the following be for the next president and Congress: Encouraging the development of new medicines to treat or cure cancer, Alzheimer's and other debilitating diseases?

<table>
<thead>
<tr>
<th>Priority Level</th>
<th>Total</th>
<th>DEM</th>
<th>IND</th>
<th>GOP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total important priority</td>
<td>86%</td>
<td>90%</td>
<td>85%</td>
<td>84%</td>
</tr>
<tr>
<td>Total not priority</td>
<td>10%</td>
<td>8%</td>
<td>9%</td>
<td>13%</td>
</tr>
<tr>
<td>Don't know / No Opinion</td>
<td>4%</td>
<td>2%</td>
<td>6%</td>
<td>4%</td>
</tr>
</tbody>
</table>
More than eight in 10 (85%) say that reducing out-of-pocket costs should be a priority for the next President and Congress.

How important of a priority should the following be for the next president and Congress: Reducing patients out-of-pocket costs (deductibles, copays or coinsurance) for medicines?

- Total important priority: 85%
  - DEM: 91%
  - IND: 84%
  - GOP: 82%
- Total not priority: 11%
  - DEM: 7%
  - IND: 10%
  - GOP: 14%
- Don’t know / No Opinion: 4%
  - DEM: 2%
  - IND: 6%
  - GOP: 4%
Half (54%) say that encouraging the development of new medicines to treat diseases is more important than reducing spending on prescription drugs.

Which of the following should be more of a priority for the next president and Congress?

- Reducing spending on prescription medicines: 37%
- Encouraging the development of new medicines to treat cancer, Alzheimer’s, and other debilitating diseases: 54%
- Don’t Know / No Opinion: 9%
Two out of 3 voters (66%) say that making sure patients have access to prescription medicines is more important than reducing spending.

Which of the following should be more of a priority for the next president and Congress?

- Reducing spending on prescription medicines: 26%
- Making sure patients have access to prescription medicines: 66%
- Don't Know / No Opinion: 8%
Voters say that reducing the amount insurance companies require patients to pay is more of a priority than capping prices on pharmaceutical companies.

Which of the following should be more of a priority for the next president and Congress?

- Capping the prices pharmaceutical companies can charge for prescription medicines: 35%
  - DEM: 46%
  - IND: 28%
  - GOP: 32%
- Reducing the amount insurance companies require patients to pay out-of-pocket (deductibles, copays or coinsurance) to access medicines: 53%
  - DEM: 45%
  - IND: 57%
  - GOP: 55%
- Don’t Know / No Opinion: 12%
  - DEM: 8%
  - IND: 15%
  - GOP: 13%
Eight in 10 Americans (83%) say that pharmaceutical companies deliver and produce high-quality products and services.

How well do the following statements describe the biopharmaceutical companies... Deliver and produce high-quality products and services...

- **Total Well**: 83%
- **Total Not Well**: 17%

By Party:

- DEM: 82%
- IND: 80%
- GOP: 86%

- **Total Well**: 18%
- **Total Not Well**: 20%
- **Total Not Well**: 14%
Seven in 10 Americans (70%) say that pharmaceutical companies play an important role in the country’s economic success.

How well do the following statements describe the biopharmaceutical companies... Play an important role in our country's economic success

- Total Well: 70%
- Total Not Well: 30%

By Party:
- DEM: 72%
- IND: 67%
- GOP: 72%

28% 33% 28%
Four in 10 Americans (42%) don’t know that pharmaceutical companies have patient assistance programs for individuals without insurance coverage.

Do you know that pharmaceutical companies have patient assistance programs that offer free or nearly free medicines to patients without insurance coverage, or not?

- Yes: 58%  
  - DEM: 57%  
  - IND: 56%  
  - GOP: 63%

- No: 42%  
  - DEM: 43%  
  - IND: 44%  
  - GOP: 37%
Knowing that pharmaceutical companies offer medicines for free or nearly free to patients without insurance coverage, are you:

- More likely to support the government setting the price controls of medicines: 30%
- Less likely to support the government setting the price controls of medicines: 41%
- Don't Know / No Opinion: 30%

By Party:

<table>
<thead>
<tr>
<th></th>
<th>DEM</th>
<th>IND</th>
<th>GOP</th>
</tr>
</thead>
<tbody>
<tr>
<td>More likely</td>
<td>42%</td>
<td>24%</td>
<td>22%</td>
</tr>
<tr>
<td>Less likely</td>
<td>30%</td>
<td>42%</td>
<td>49%</td>
</tr>
<tr>
<td>Don't Know /</td>
<td>28%</td>
<td>33%</td>
<td>29%</td>
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