

National Survey  
n= 2,000 registered voters  
n=1000 National Base plus n=200 oversamples in NH,OH,NC,NV,PA  
Toplines  
June 14-18, 2016

1. In November of this year we will be holding elections for several offices including for President and Congress. Thinking ahead to these elections, how likely would you say it is that you will vote? Would you say...

(READ AND ROTATE CODES 1-4 TOP-TO-BOTTOM AND BOTTOM-TO-TOP)

Extremely likely	75%
Very likely	17
Somewhat likely	7
Don't know	1

**COLLAPSED CODE**

Extremely/Very likely	92%
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2. Thinking about the direction of the country...would you say things are headed in the right direction, or are we on the wrong track?

(IF RIGHT DIRECTION / WRONG TRACK) Is that strongly or somewhat?

Right direction strongly	8%
Right direction somewhat	17
Wrong track somewhat	15
Wrong track strongly	53
Unsure/Refused	7

**COLLAPSED CODES**

Right direction	25%
Wrong track	67

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3. Thinking now about issues facing the country. Which of the following are you the most concerned about?

(READ AND RANDOMIZE CODES 1-6)

National security and terrorism	31%
Jobs and the economy	28
Federal spending and the national debt	14
Protecting the environment and climate change	12
Social issues like abortion and gay marriage	7
Illegal immigration	5
None of these [VOL]	1
Unsure/Refused [VOL]	1

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4. Compared to other issues that Congress is currently addressing, such as the economy, jobs, and government spending, how high of a priority do you think they should place on energy policy, specifically the exploration and development of renewable energy sources?

(READ CODES 1-4 TOP TO BOTTOM AND BOTTOM TO TOP)

Very high	37%
Somewhat high	38
Not too high	16
Not high at all	8
Unsure/Refused [VOL]	2

**COLLAPSED CODES**

Very/Somewhat	75%
Not too/Not at all	23

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5. Please listen to the following names, and tell me if you have heard of them, and if so, do you have a favorable, or an unfavorable impression of them?

<i>Ranked by % Favorable</i>	<b>AWARE</b>							<b>COLLAPSED</b>			
	<b>Strongly fav</b>	<b>Smwt fav</b>	<b>Smwt unfav</b>	<b>Strongly unfav</b>	<b>No opinion</b>	<b>Not aware</b>	<b>Unsure/ REF</b>	<b>Aware</b>	<b>Not Aware</b>	<b>Fav</b>	<b>Unfav</b>
Hillary Clinton	17%	22	7	52	2	0	0	99%	0	39	58
Donald Trump	19%	15	13	52	1	0	0	99%	0	32	64

6. If the presidential election were held today, which candidate would you vote for—(ROTATE) Donald Trump, the Republican, or Hillary Clinton, the Democrat?

(IF TRUMP / CLINTON) And is that definitely or probably?

Trump / definitely	30%
Trump / probably	7
Trump / lean	2
Clinton / lean	2
Clinton / probably	8
Clinton / definitely	35
Someone else [VOL]	8
Won't vote [VOL]	2
Unsure/refused [VOL]	6

**COLLAPSED CODES**

Trump	40%
Clinton	45
Other/WV/Unsure	16

7. Do you favor or oppose the Federal Government taking steps to reduce emissions of gases like carbon dioxide that cause global climate change?

(IF FAVOR / OPPOSE) And is that strongly or somewhat?

Favor strongly	43%
Favor somewhat	25
Oppose somewhat	10
Oppose strongly	17
Unsure/Refused [VOL]	5

**COLLAPSED CODES**

Favor	68%
Oppose	27

There has been a great deal of discussion lately about ways to introduce innovation and efficiency in the energy marketplace. I am going to read a series of potential solutions to you, and for each, please tell me if you favor or oppose these policy measures.

<i>Rank ordered by % in Favor</i>	<b>Strongly Favor</b>	<b>Smwt Favor</b>	<b>Smwt Oppose</b>	<b>Strongly Oppose</b>	<b>Unsure/ Ref</b>	<b>COLLAPSED</b>	
						<b>Favor</b>	<b>Oppose</b>
8. Government policies should encourage energy efficiency in buildings and homes to stimulate job creation, generate energy savings for ratepayers, as well as benefit the environment and public health. Further, federal, state, and local governments could utilize energy efficiency technologies in their buildings to save taxpayer dollars.	55%	31	6	6	3	86%	11
9. Clean energy companies should be allowed access to the same financing options that help traditional energy companies attract investment in new technologies. This would include giving investors a tax benefit for using private funds instead of taxpayer funds to support new clean energy innovations.	49%	36	5	5	4	85%	11
12. Government regulations should be updated, streamlined, and cut to allow for increased development of newer and cleaner energy sources like hydropower, wind, solar, natural gas, and nuclear.	48%	35	6	6	5	83%	12

*Cont...*

*Rank ordered by % in Favor*

	<b>Strongly Favor</b>	<b>Smwt Favor</b>	<b>Smwt Oppose</b>	<b>Strongly Oppose</b>	<b>Unsure/Ref</b>	<b>COLLAPSED</b>	
						<b>Favor</b>	<b>Oppose</b>

11. The government and private sector should partner to help innovators conduct research, support the development of clean energy technologies, and make it easier for consumers and businesses to gain access to cutting edge energy technology.

48%	34	6	7	4	83%	13
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10. It's time our country updates our energy infrastructure to allow for safer, more efficient delivery of traditional energy sources, while ensuring clean energy technologies have open access to the energy market.

45%	37	7	5	7	82%	11
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13. Individuals and businesses that install solar panels to power their homes and offices should be allowed to sell any excess electricity to the power grid for use by their neighbors.

54%	26	7	7	6	80%	14
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15a. [HALF SAMPLE A]

The government should incentivize the development of clean energy technologies like wind, solar, and nuclear to ensure they can compete on a level playing field with fossil fuels.

41%	34	9	11	5	75%	20
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14. Energy innovators should be rewarded by the government for developing proven, measurable breakthroughs in clean energy technologies that improve reliability, affordability and environmental performance.

43%	31	11	11	3	74%	22
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15b. [HALF SAMPLE B]

The government should phase out all incentives and subsidies in the energy sector – including those for oil, coal, and renewable technologies - and allow those technologies to compete in the free market.

32%	28	21	8	11	60%	29
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16. And thinking specifically about the climate...

Is there evidence that the average temperature on the Earth has been getting warmer?

Yes	70%
No	24
Unsure/Refused [VOL]	6

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17. And when do you think you will feel the effects of climate change? Would you say... (READ CODES 1-5)

It's already happening	52%
Within the next 10 years	6
Within the next 25 years	3
At some point in my lifetime	11
Not in my lifetime	20
Never [VOL]	2
Unsure/Refused [VOL]	5

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18. (HALF SAMPLE A)

Are you more likely, or less likely, to support a candidate for public office who believes human activity is contributing to climate change?

**(IF MORE LIKELY OR LESS LIKELY)** And is that strongly or somewhat?

More likely / strongly	33%
More likely / somewhat	22
Unsure / Neither / Refused [VOL]	13
Less likely / somewhat	12
Less likely / strongly	20

**COLLAPSED CODES**

More likely	55%
Less likely	32

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19. (HALF SAMPLE B)

Are you more likely, or less likely, to support a candidate for public office who believes climate change is a hoax?

**(IF MORE LIKELY OR LESS LIKELY)** And is that strongly or somewhat?

More likely / strongly	14%
More likely / somewhat	11
Unsure / Neither / Refused [VOL]	10
Less likely / somewhat	15
Less likely / strongly	50

**COLLAPSED CODES**

More likely	26%
Less likely	64

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20. Regardless of how you feel about climate change...are you more likely or less likely to vote for a candidate for public office who supports a clean energy plan that promotes the diversification and growth of clean energy sources, like wind, solar and hydropower?

**(IF MORE LIKELY OR LESS LIKELY)** And is that strongly or somewhat?

More likely / strongly	48%
More likely / somewhat	30
Unsure / Neither / Refused [VOL]	8
Less likely / somewhat	8
Less likely / strongly	7

**COLLAPSED CODES**

More likely	77%
Less likely	14

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*We have just a few final questions for statistical purposes...*

21. Do you think of yourself as a Republican, Independent or Democrat?

Republican	32%
Independent / No preference	32
Democrat	36

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22. What is the highest level of education you have completed?

Some grade school	0%
Some high school	1
High school graduate	18
Technical or vocational school	3
Some college	21
College graduate	37
Graduate or professional school	19
Unsure/Refused [VOL]	1

**COLLAPSED CODES**

Less than HS	2%
HS grad/Voc/Tech	21
Some college	21
College grad+	55

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23. When thinking about government and politics, do you think of yourself as (ROTATE TOP TO BOTTOM AND BOTTOM TO TOP) very conservative, somewhat conservative, somewhat liberal or very liberal?

Very conservative	17%
Somewhat conservative	35
Moderate [VOL]	4
Somewhat liberal	29
Very liberal	11
Unsure/Refused [VOL]	3

**COLLAPSED CODES**

Conservative	52%
Liberal	40
Moderate/Unsure	8

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24. What is your current marital status? Are you... (READ CODES 1-5)

Single	24%
Married	63
Separated	1
Divorced	6
Widowed	6
Unsure/Refused [VOL]	1

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25. Do you have children under the age of 18 living at home?

Yes	30%
No	69
Unsure/Refused [VOL]	1

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26. Are you employed full time, part time, not employed or retired?

Full time	52%
Part time	11
Not employed	9
Retired	24
Homemaker [VOL]	1
Other [VOL]	2
Unsure/Refused [VOL]	1

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27. To ensure that we have a representative sample, which of the following describes your race or ethnicity? (READ CODES 1-5)

Caucasian or White	75%
African American or Black	11
Hispanic, Spanish or Mexican American	9
Asian or Pacific Islander	1
Native American or American Indian	2
Other [VOL]	2
Refused/NA	1

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28. And finally, what would you say your total family income is before taxes? You can just stop me when I read the correct category...

Under \$20,000	6%
\$20,000-\$29,000 (\$29,999)	6
\$30,000-\$39,000 (\$39,999)	8
\$40,000-\$49,000 (\$49,999)	8
\$50,000-\$59,000 (\$59,999)	8
\$60,000-\$69,000 (\$69,999)	7
\$70,000-\$79,000 (\$79,999)	7
\$80,000-\$89,000 (\$89,999)	5
\$90,000-\$99,000 (\$99,999)	6
\$100,000-\$149,000 (\$149,999)	14
\$150,000-\$199,000 (\$199,999)	5
\$200,000-\$249,000 (\$249,999)	3
\$250,000 or more	3
Unsure/Refused [VOL]	13

**COLLAPSED CODES**

Under \$30K	13%
\$30K - \$50K	17
\$50K - \$70K	15
\$70K - \$100K	17
\$100K or more	26

AGE6

Men 18-44	19%
Men 45-64	17
Men 65+	8
Women 18-44	21
Women 45-64	19
Women 65+	11
Not Ascertained	5

Sex: (BY OBSERVATION)

Male	46%
Female	54

REGION

New England	4%
Middle Atlantic	14
East North Central	18
West North Central	8%
South Atlantic	20
East South Central	6
West South Central	10
Mountain	7
Pacific	13

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