DRINKING PREFERENCES

INDUSTRY TRENDS







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Key Points

- Millennials prefer liquor drinks, with 50 percent saying they would take cocktails or straight liquor over beer or wine. Just 35 percent of boomers say the same.
- Two-thirds of Americans say they would buy wine for a special event over beer or liquor. However when it comes to everyday drinking, a plurality prefer beer.
- The descriptor that most makes people want to purchase beer is refreshing. For wine? Also refreshing. It's generally best to avoid words like tart and sour in marketing.
- The most popular styles of beer are lagers and amber ales. The most popular wines are chardonnays and merlots. Vodka is number one for liquor styles.

Methodology

This poll was conducted from July 17-18, 2018, among a national sample of 2,201 adults (21+). The interviews were conducted online and the data were weighted to approximate a target sample of Adults based on age, race/ethnicity, gender, educational attainment, and region. Results from the full survey have a margin of error of plus or minus 2 percentage points.

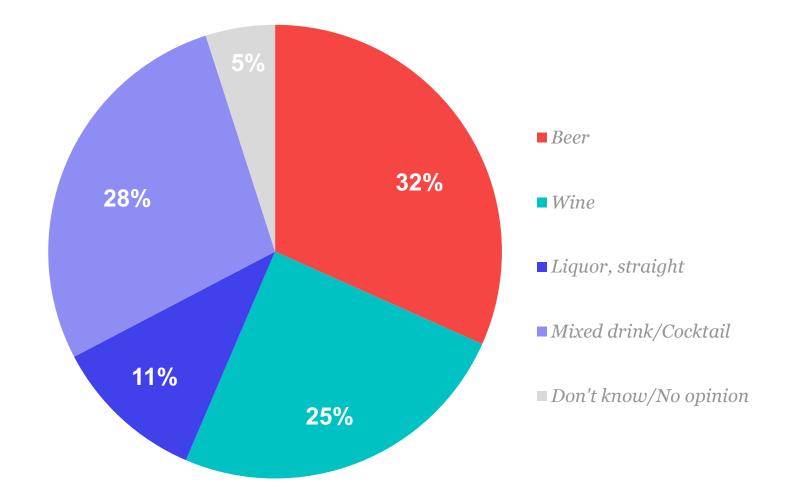
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Drinking Preferences Beer Wine Liquor

A plurality of

Americans prefer liquor drinks.

Which of the following alcoholic beverages is your favorite to drink?

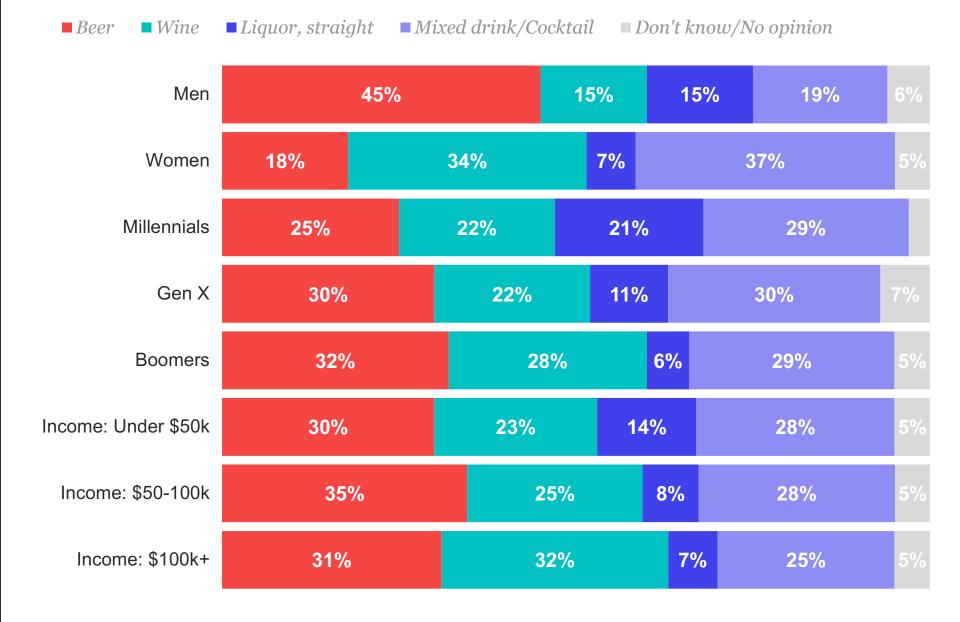


Men prefer beer, millennials prefer liquor.



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Which of the following alcoholic beverages is your favorite to drink?

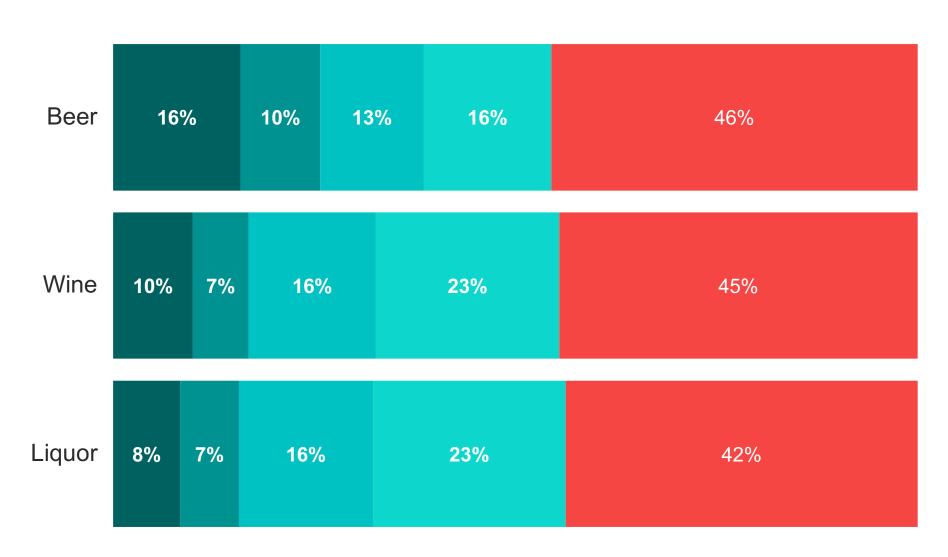


Here's how

often people drink alcohol.

How often do you drink each of the following?

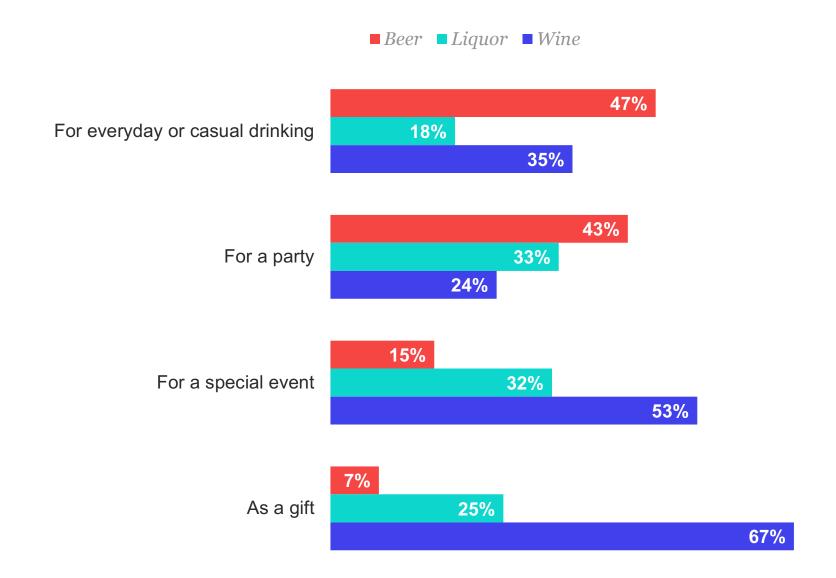




People prefer

beer for casual drinking but wine for special events.

Would you purchase beer, liquor, or wine for each of the following?

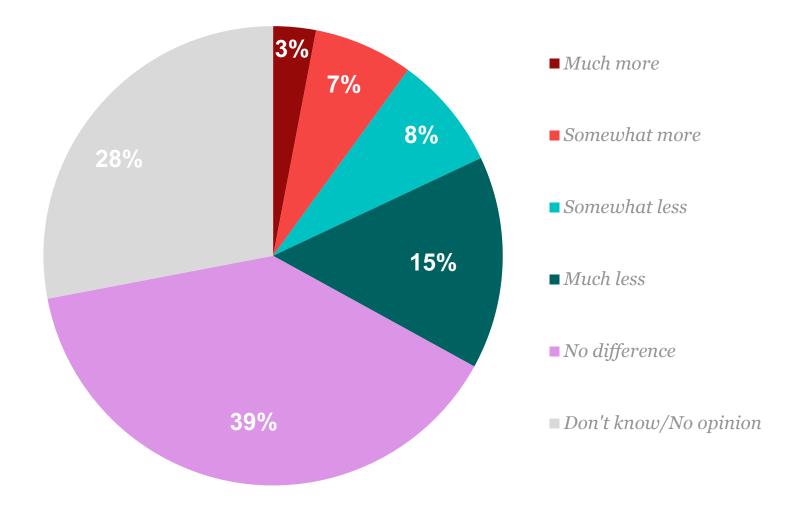


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Low calorie alcohol trends don't seem to be making a difference in consumption.

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In recent years, have you consumed more or less low calorie alcohol options?



However, health concerns matter to a majority of Americans when

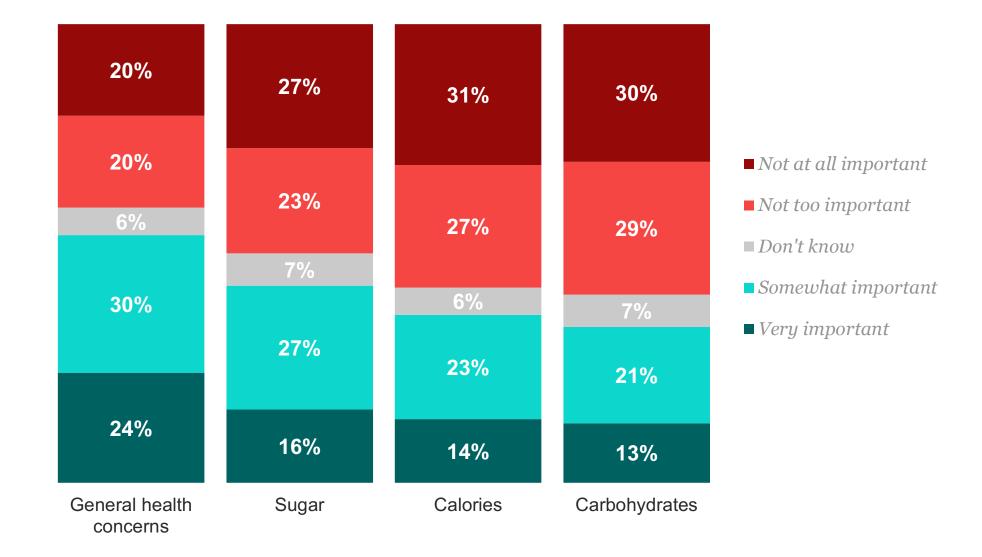
choosing a

beverage.

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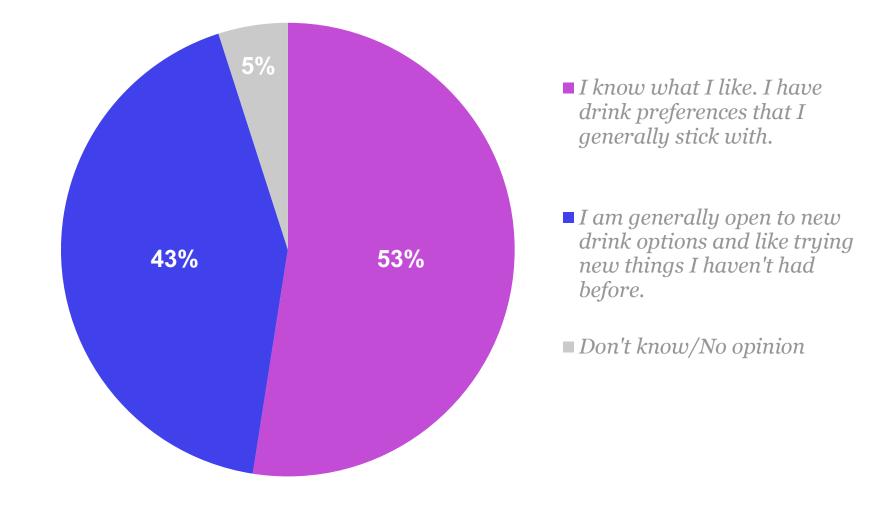
When choosing an alcoholic beverage to purchase, how important are each of the following to you?



Most people have drink preferences

they stick to.

Which of the following comes closest to your view, even if neither is exactly right?



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A majority say there is a small number of drinks they will consider.

Which of the following comes closest to your view, even if neither is exactly right?

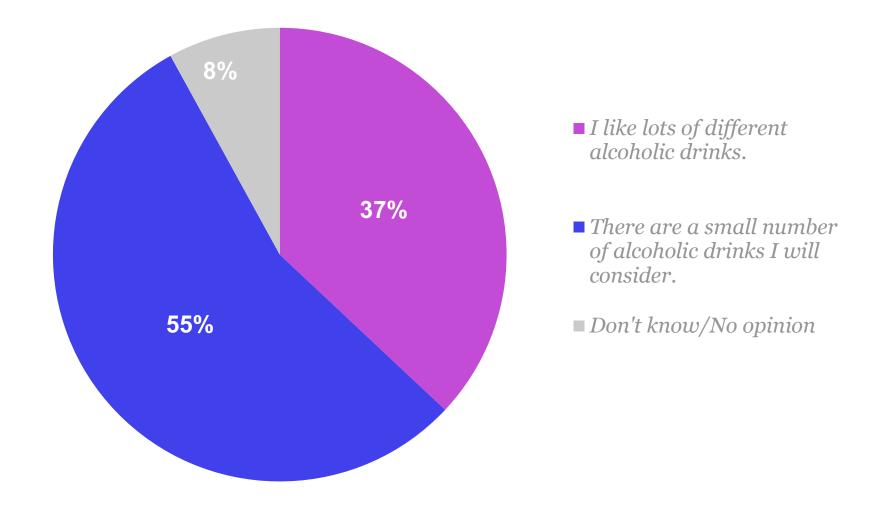


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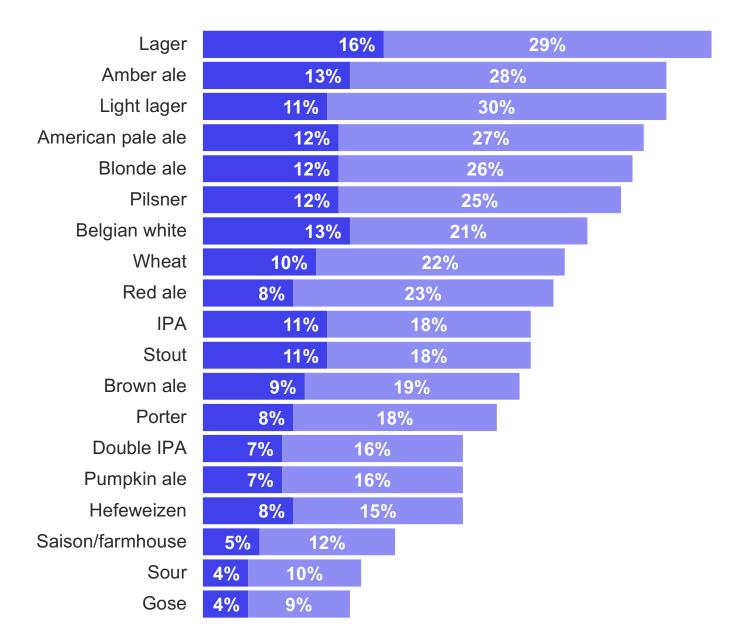
Drinking Preferences Beer Wine Liquor

Lagers are the most popular style of beer.

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How likely would you be to consider buying each of the following types of beer?



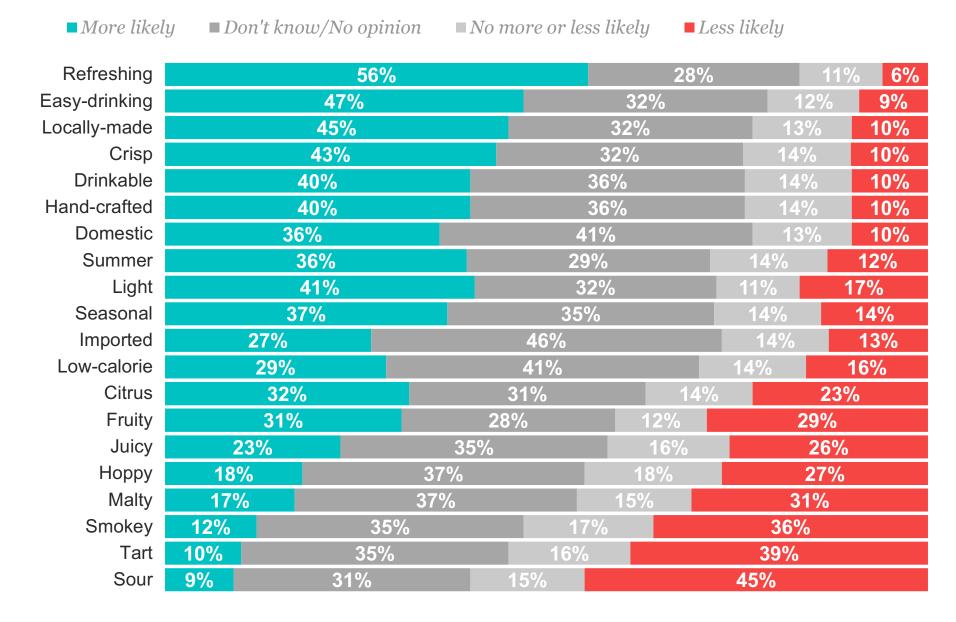
Calling a beer hoppy will make more people disinterested than interested.

Refreshing is the most popular label for a beer.

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If you saw the following words on beer packaging, would it make you more or less likely to consider purchasing that beer?



Here's how much Americans spend on beer.

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How much do you normally spend on a six-pack of beer?

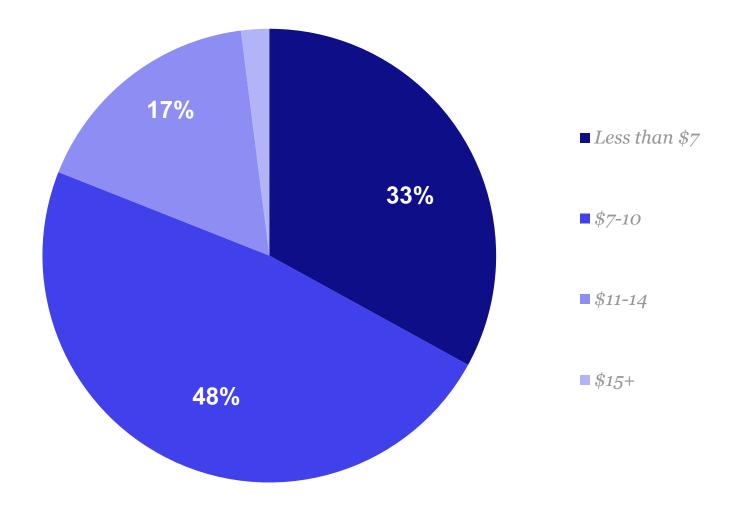
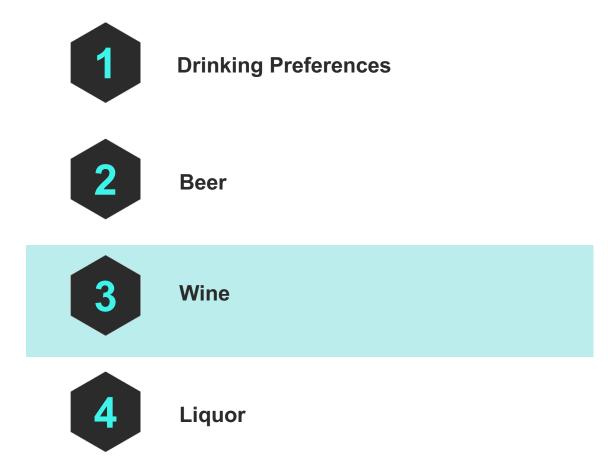


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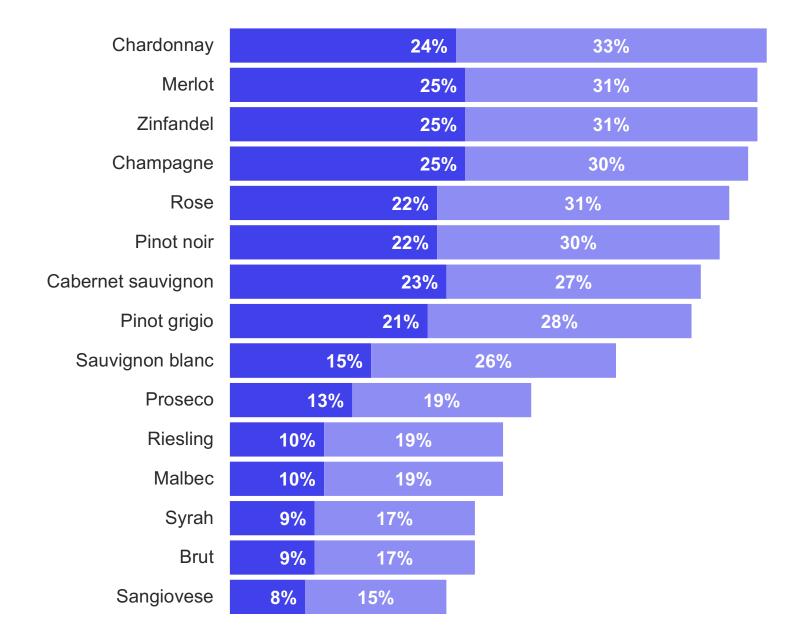


Chardonnay and merlot are the most popular styles of wine.

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How likely would you be to consider buying each of the following types of wine?

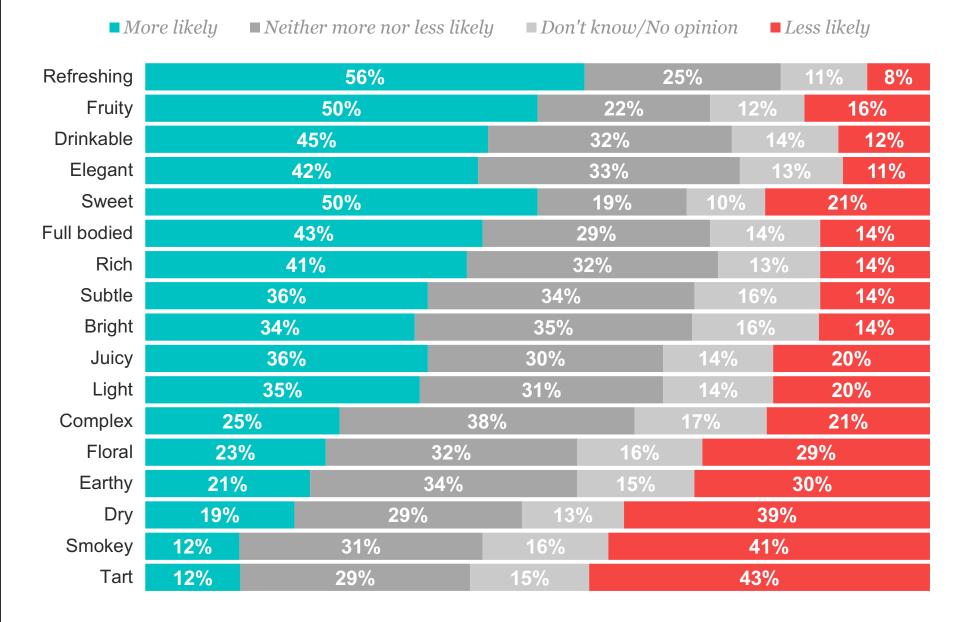


Refreshing, fruity wines have the most universal appeal.

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Would you be more or less likely to purchase a bottle of wine if it were described as one of the following?



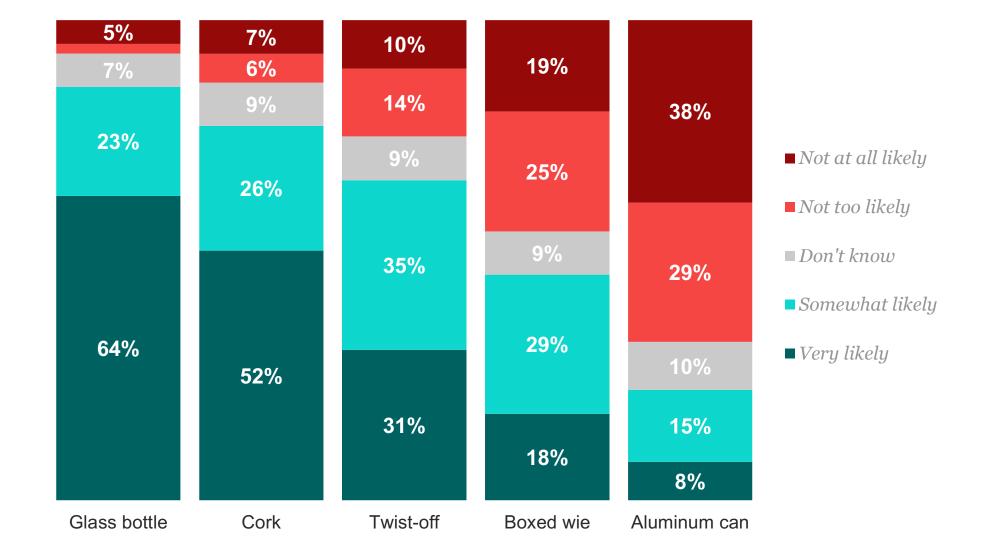
WINE

Americans are skeptical of canned wine and prefer corks to twist-offs.

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How likely would you be to consider purchasing wine if it came in each of the following types of containers?



About 8 in 10 wine.

Americans spend less than \$15 on

How much do you normally spend on a bottle of wine?

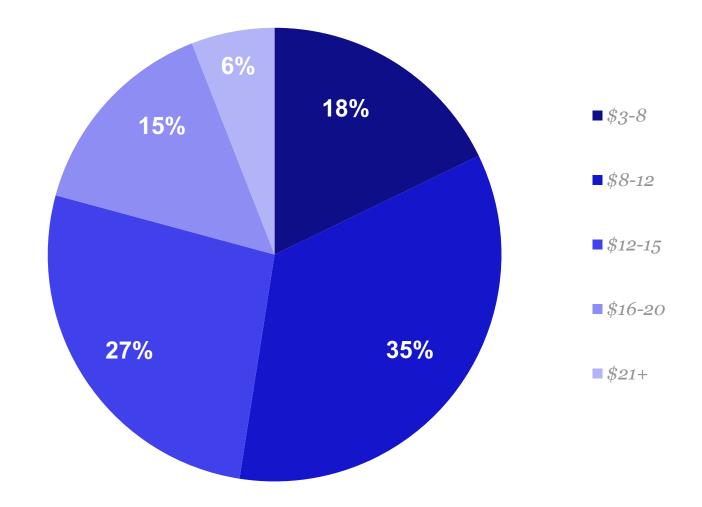
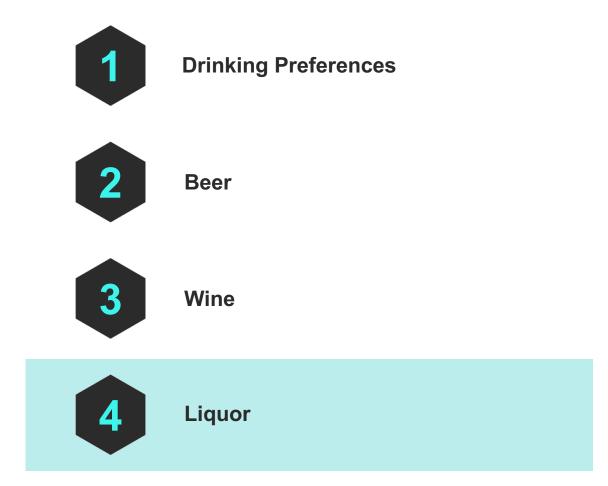


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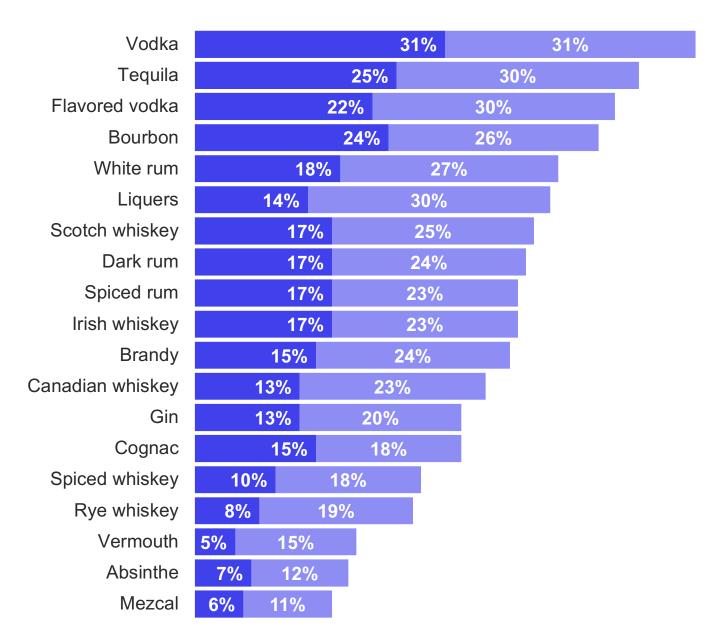


Vodka is the most popular liquor.

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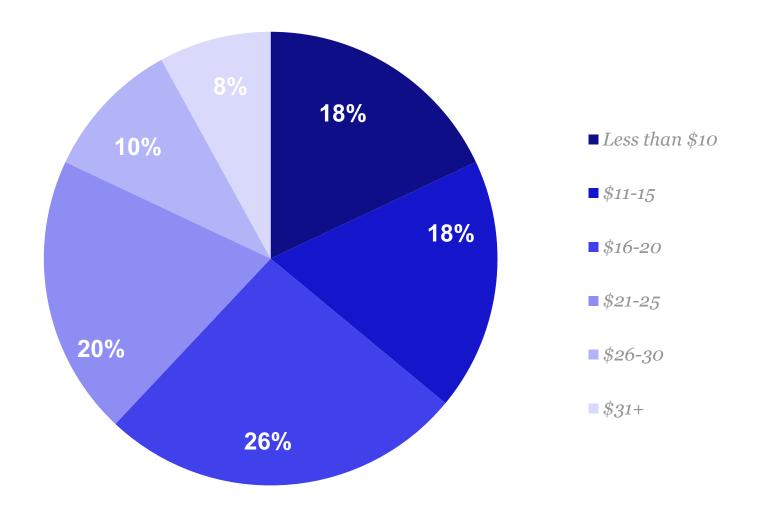
How likely would you be to consider buying each of the following types of liquor?



18% of

Americans spend more than \$25 on on liquor normally.

How much do you normally spend on a bottle of liquor?



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