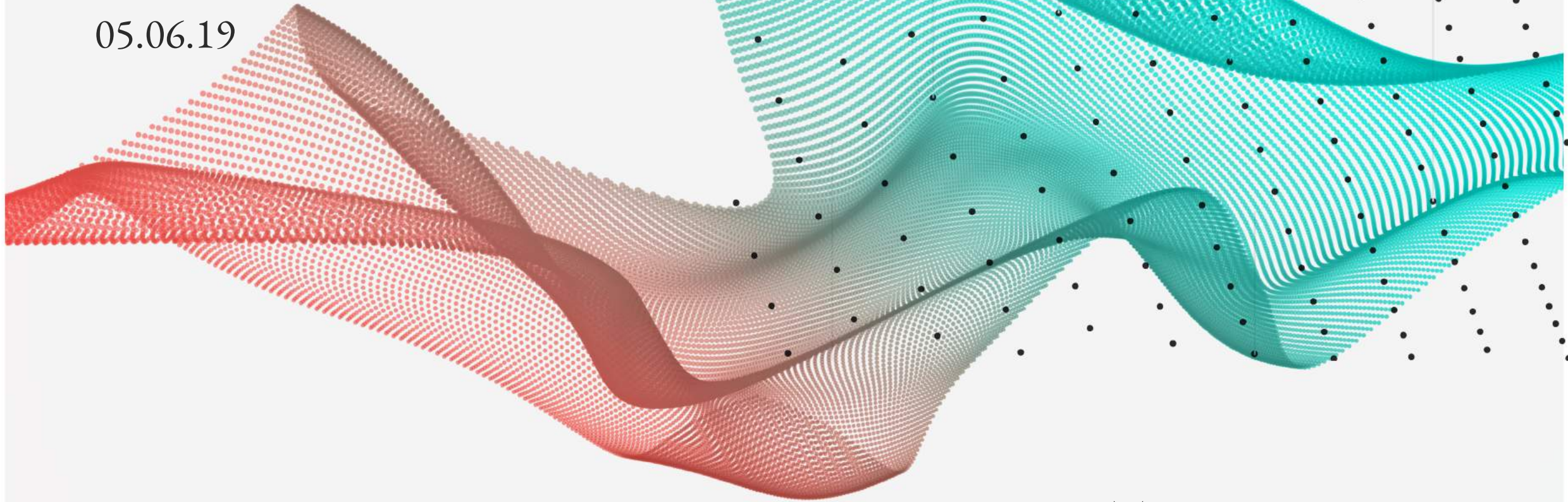


POLITICAL INTELLIGENCE /

05.06.19



2020 PRIMARIES /

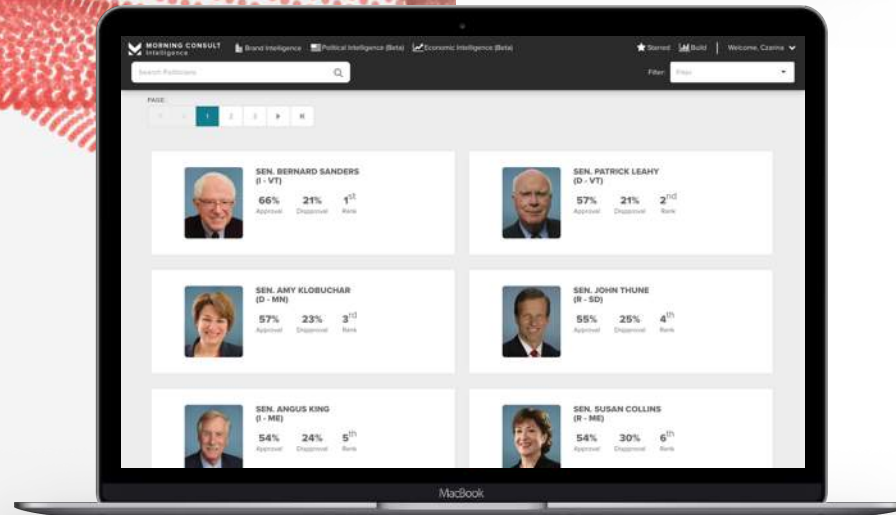
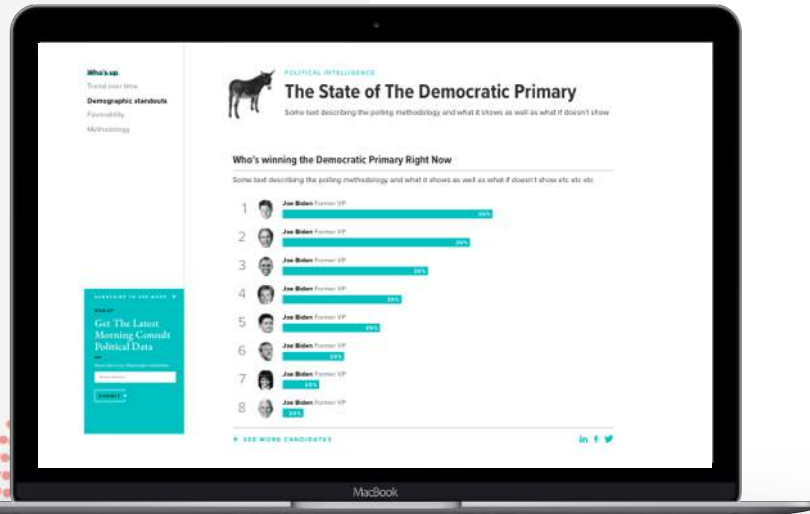
 MORNING CONSULT

ABOUT POLITICAL INTELLIGENCE

Morning Consult is setting a new standard for survey research.

On a daily basis, Morning Consult interviews over 5,000 registered voters across the United States. Along with 2020 presidential election data, Political Intelligence tracks the approval and electability for all governors, senators, House members, the President, and more at the national, state, and congressional district level.

Each week, this report will use that data to deliver key new insights on where voters stand.

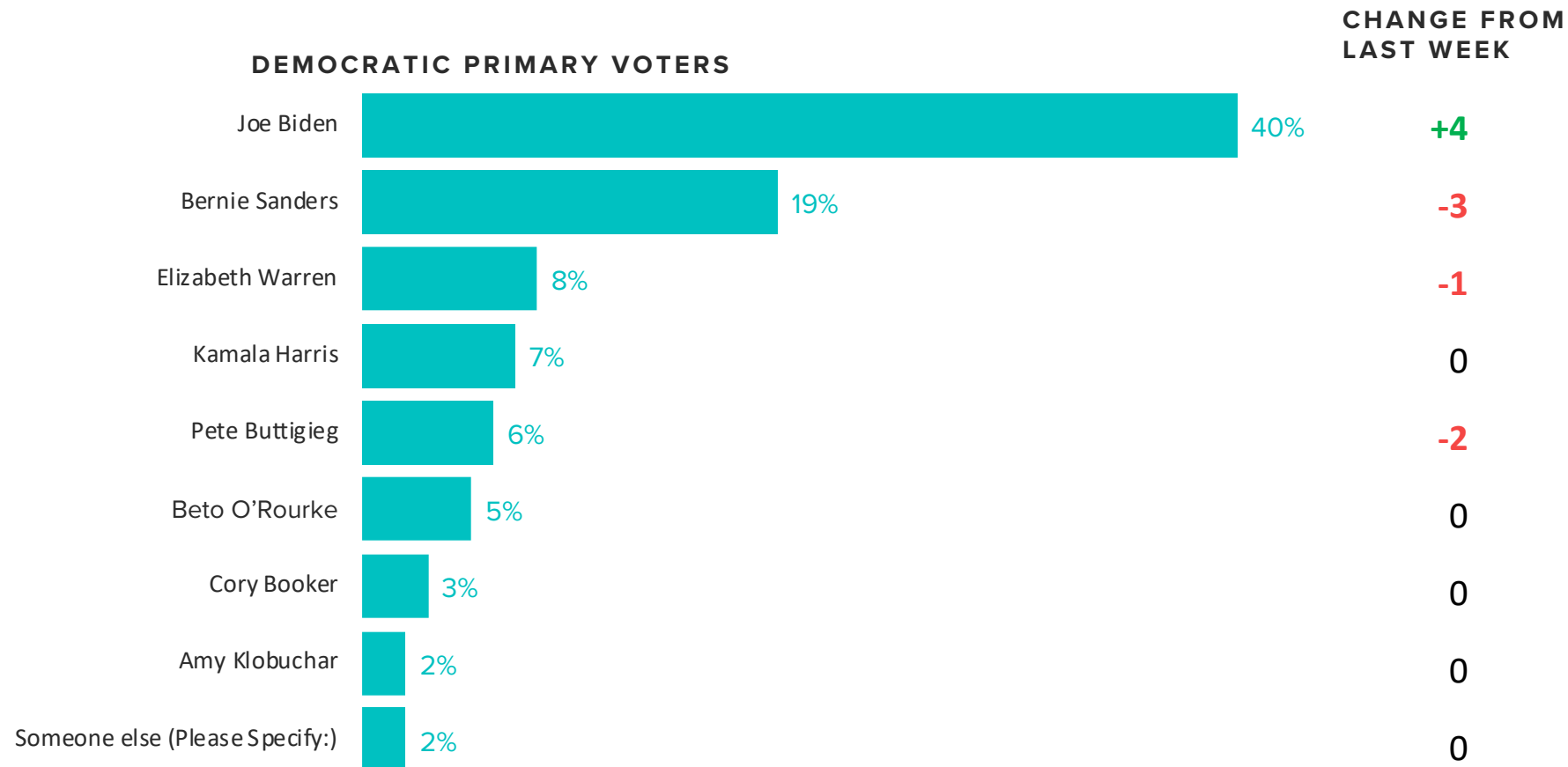


KEY TAKEAWAYS / 05.06.19

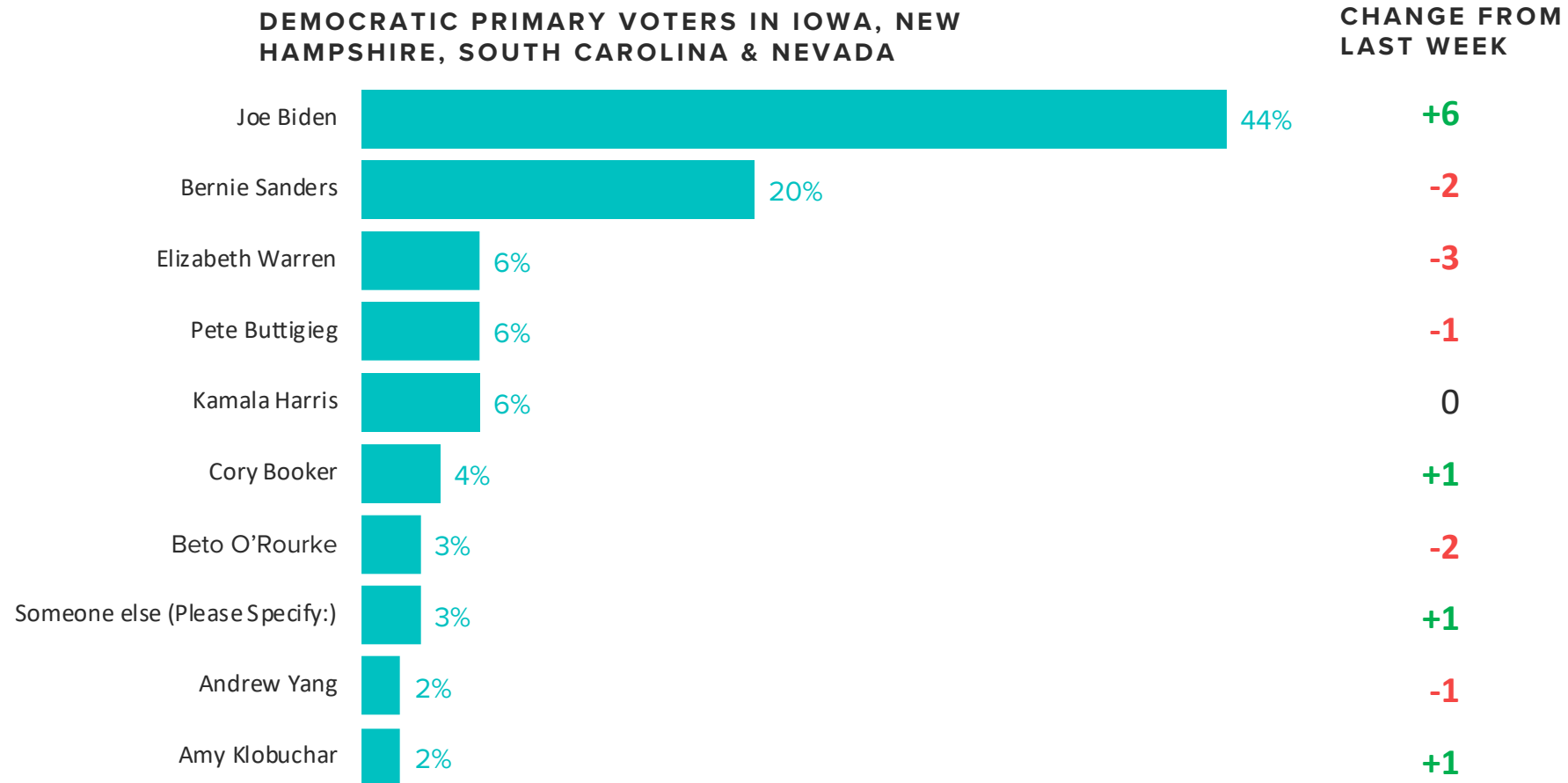
- 1. Biden's surge continues:** The former Vice President picked up another 4 points, leaving him with 40% of the vote share and a 21-point lead over Sanders.
 - Biden also picked up an additional 6 points in early primary states, giving him a strong lead with 44% of the vote.
- 2. Older voters continue to coalesce around Biden:** Since his announcement, Biden has seen a 14-point gain with voters ages 55-64 and a 12-point gain with those 65+.
- 3. Sanders is on the decline:** The Vermont senator has 19% of the vote share, down from a high of 27% in February. O'Rourke and Buttigieg have also slipped in the last few weeks.



WHO'S LEADING THE DEMOCRATIC PRIMARY / ALL DEMOCRATIC PRIMARY VOTERS

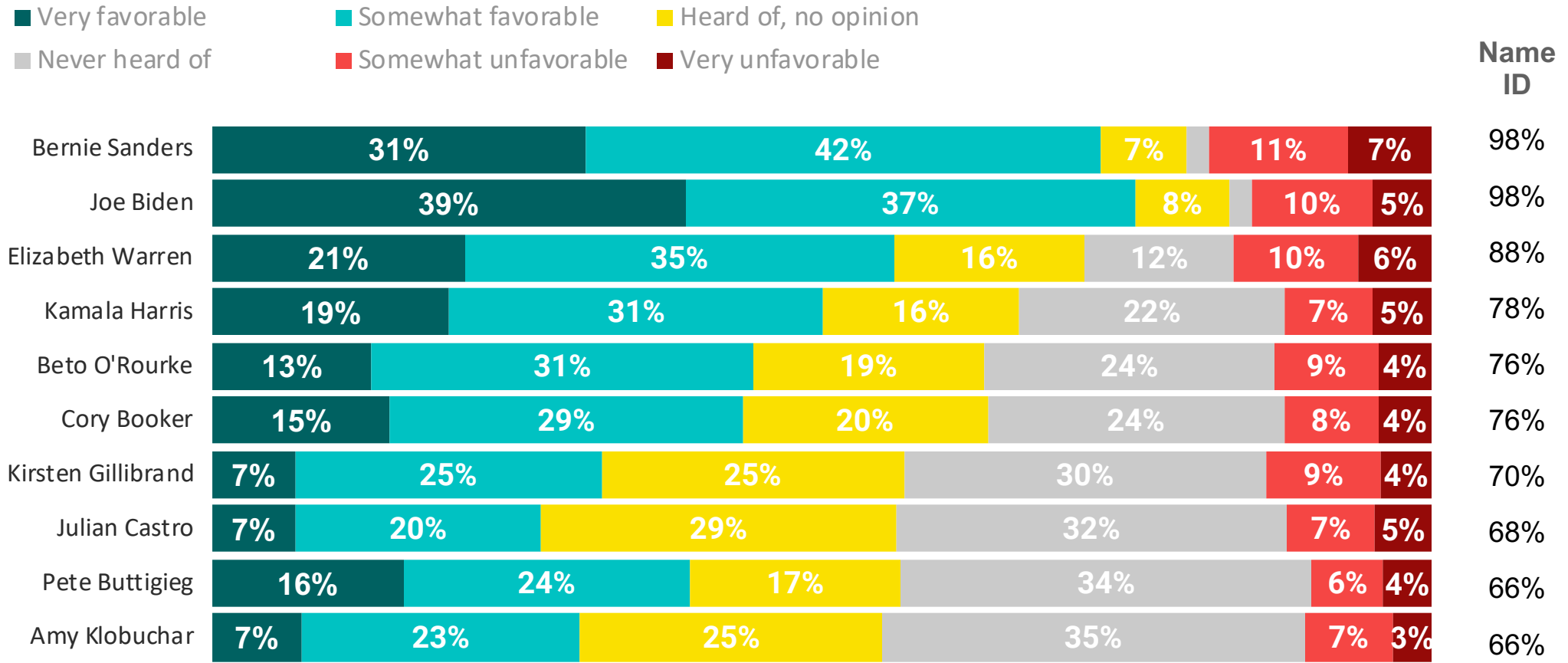


WHO'S LEADING THE DEMOCRATIC PRIMARY / EARLY PRIMARY STATES



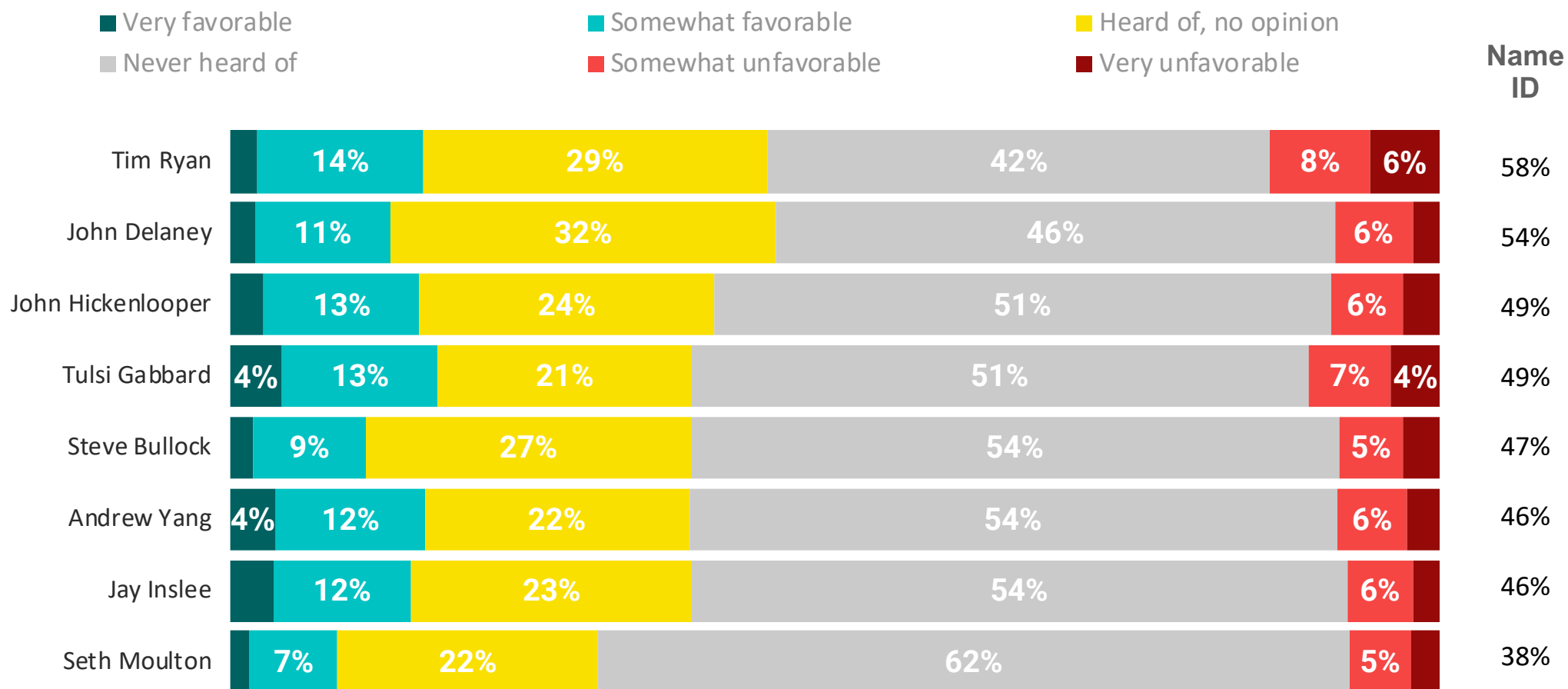
TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



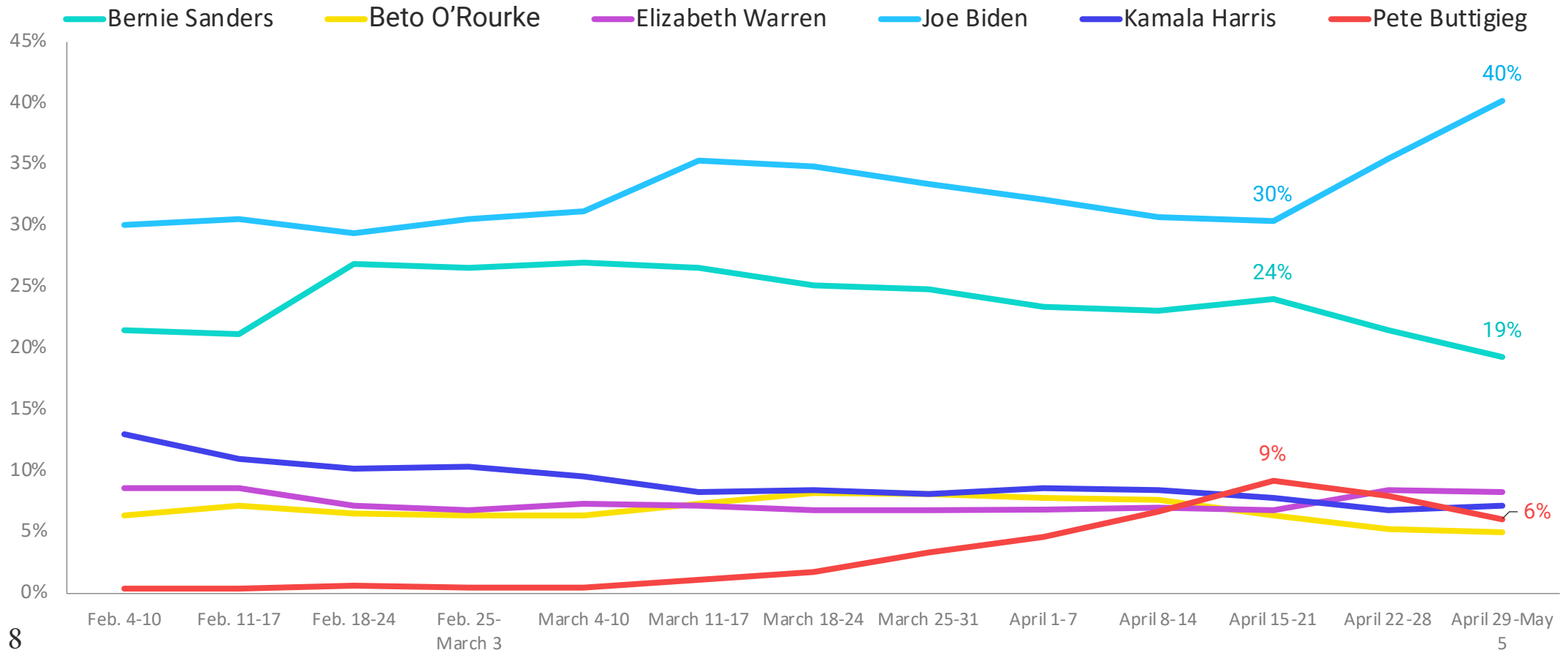
TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



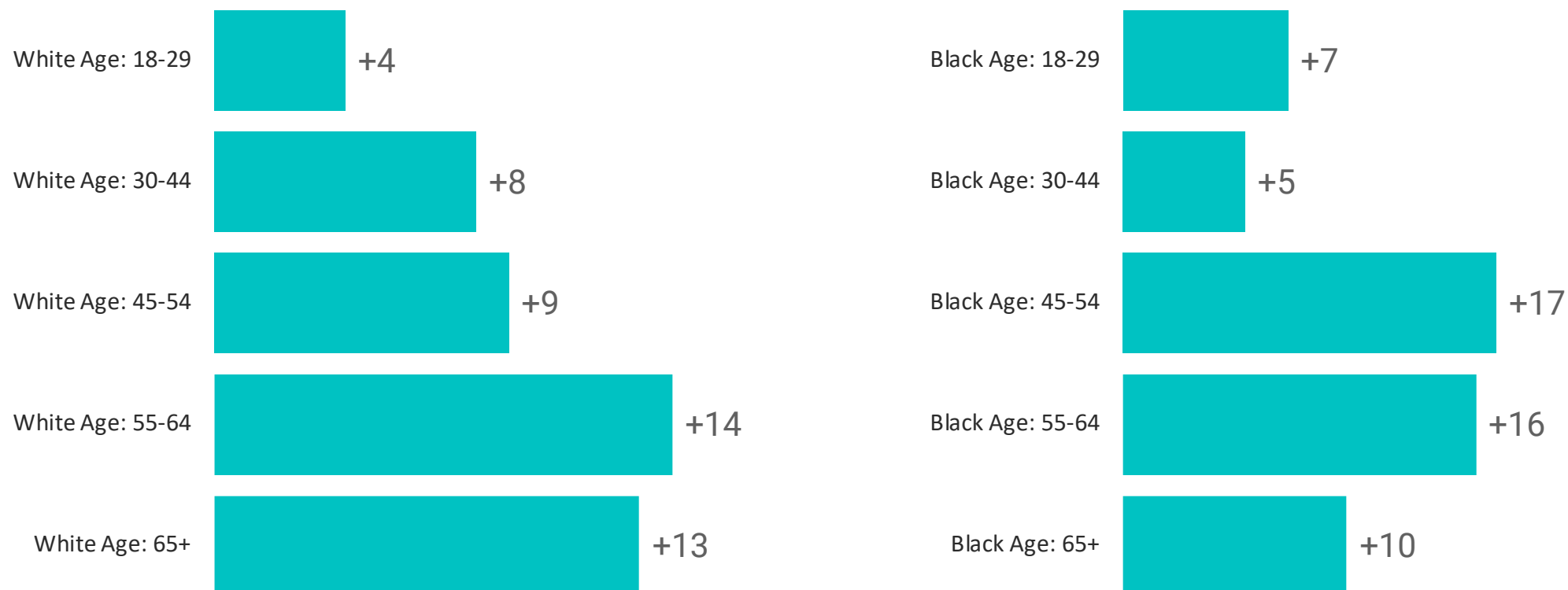
BIDEN'S GAIN HAS COME PRIMARILY AT SANDERS' EXPENSE

Sanders has lost 5 points in the last two weeks, and Buttigieg has dropped 3. Warren and Harris's support has remained largely stable.



BIDEN'S GAIN FUELED BY FURTHER CONSOLIDATING VOTERS 45+

Showing the percentage point increase in Biden's vote share from April 15 – May 5



**SIGN UP TO RECEIVE THIS
REPORT EARLY EACH WEEK**

CLICK HERE TO SIGN UP



METHODOLOGY /

This week's report features surveys with registered voters conducted from April 29, 2019 to May 5, 2019. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on age, race/ethnicity, gender, educational attainment, and region.

Our Democratic Primary results are reported using 15,770 interviews with registered voters who indicate they may vote in the Democratic primary or caucus. For those who say don't know or no opinion, they are asked to pick a candidate they are leaning towards, which are factored into the results. The margin of error for potential Democratic primary voters is +/- 1%.

Which Candidates Have Momentum in Early Primary States?

We have included an 'Early Primary States' demographic throughout this report to showcase who has momentum going into the primary elections. The numbers reflect voters who live in Iowa, New Hampshire, South Carolina, and Nevada.

CONTACT



Business Development
BD@MorningConsult.com



News Media
Press@MorningConsult.com

OFFICES

NEW YORK



SAN FRANCISCO



CHICAGO



WASHINGTON

