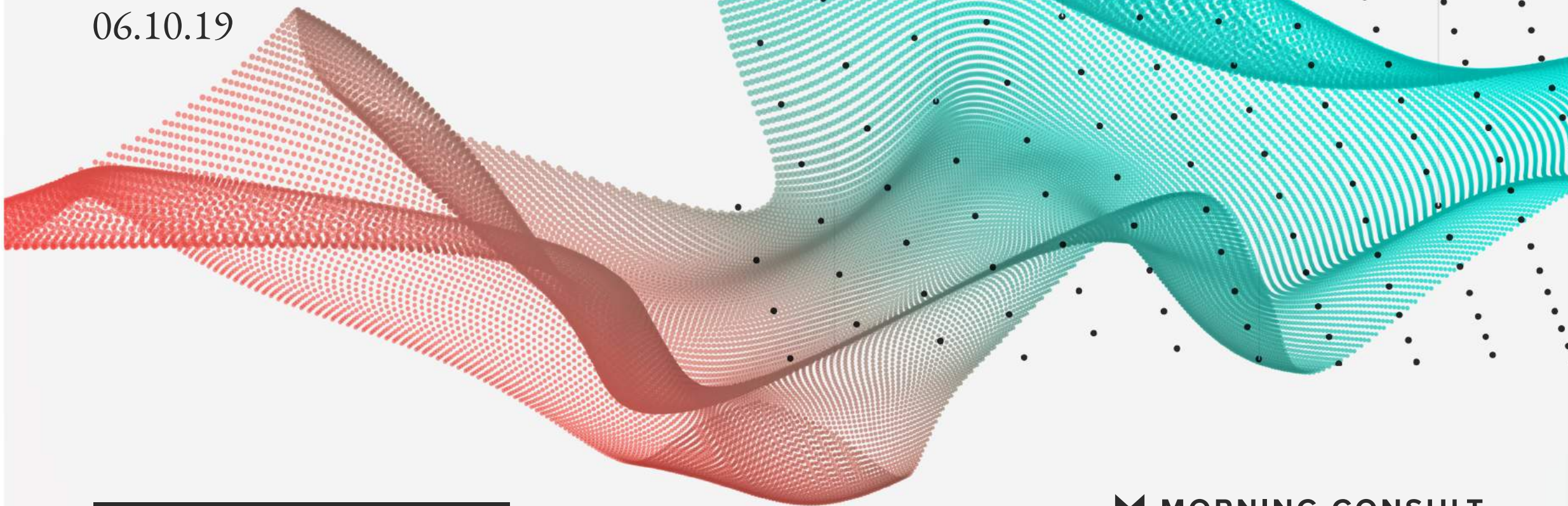# POLITICAL
INTELLIGENCE /
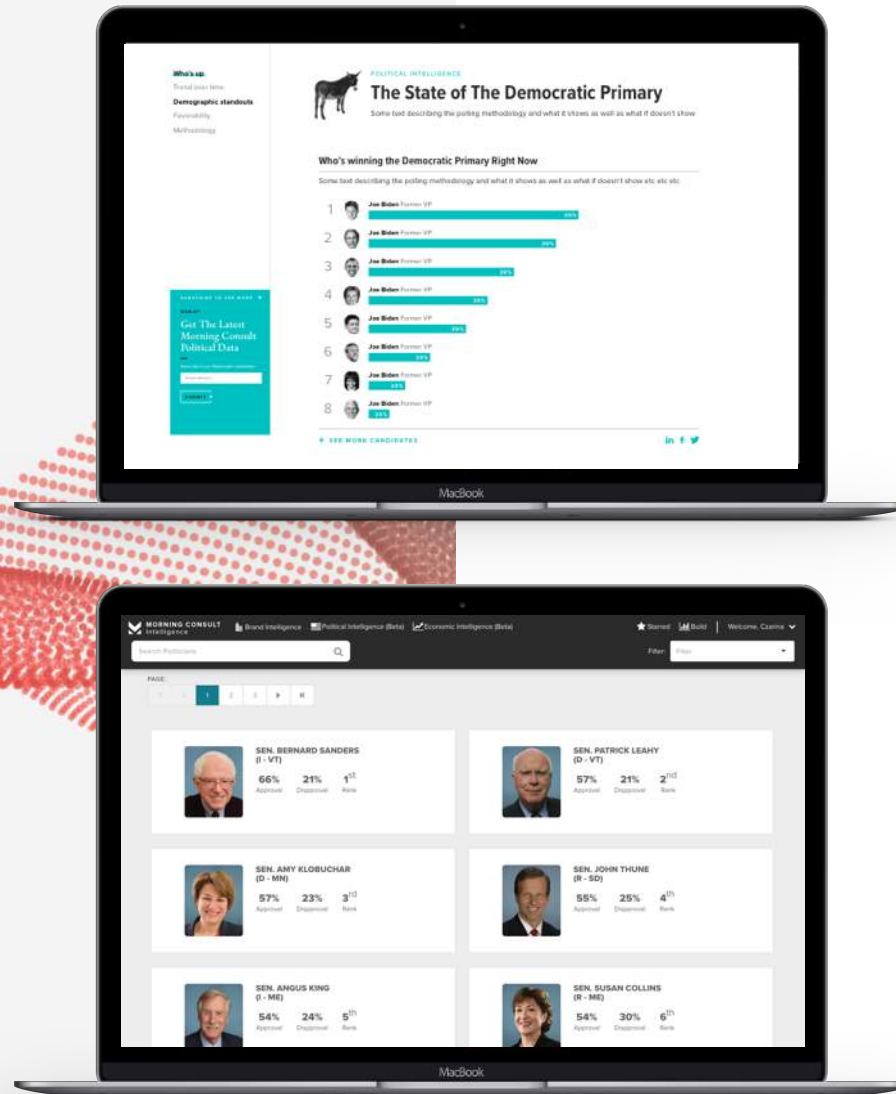
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2020 PRIMARIES /

M MORNING CONSULT

ABOUT POLITICAL INTELLIGENCE

Morning Consult is setting a new standard for survey research.

On a daily basis, Morning Consult interviews over 5,000 registered voters across the United States. Along with 2020 presidential election data, Political Intelligence tracks the approval and electability for all governors, senators, House members, the President, and more at the national, state, and congressional district level.

Each week, this report will use that data to deliver key new insights on where voters stand.
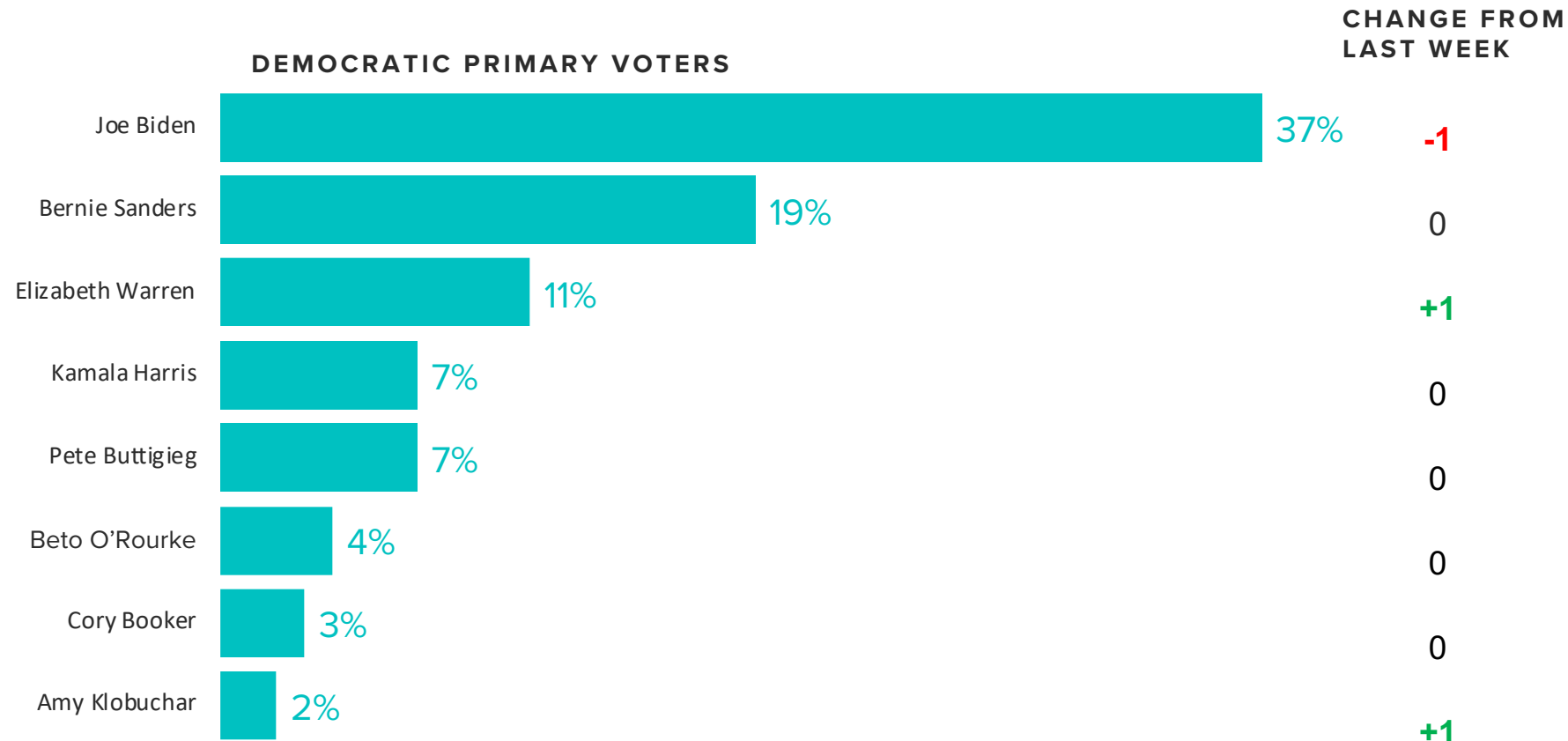
KEY TAKEAWAYS / 06.10.19

1. **Since announcement peak, Biden has seen a slight drop in support:** Over the last month, Biden has dropped from 40% to 37% of the vote share.
    1. Over that same period, Warren has gained three points and now has 11 percent of the vote share.

2. **Warren and Harris supporters are most likely to support one another.** A plurality of Warren supporters choose Harris as their second choice . Her supporters are the only group who don't predominantly move to Biden or Sanders.
    *   Harris stands to gain a great deal of support as the field begins to narrow. She is a top three second choice for all the other candidates.

WHO'S LEADING THE DEMOCRATIC PRIMARY / ALL DEMOCRATIC PRIMARY VOTERS

CHANGE FROM LAST WEEK

DEMOCRATIC PRIMARY VOTERS

Candidate	Percent	Change
Joe Biden	37%	-1
Bernie Sanders	19%	0
Elizabeth Warren	11%	+1
Kamala Harris	7%	0
Pete Buttigieg	7%	0
Beto O'Rourke	4%	0
Cory Booker	3%	0
Amy Klobuchar	2%	+1

/ 4

The following candidates received 1% or less of the vote: Andrew Yang, Kirsten Gillibrand, Julian Castro, Tim Ryan, John Hickenlooper, Tulsi Gabbard, Michael Bennet, John Delaney, Steve Bullock, Bill de Blasio, Jay Inslee, Eric Swalwell, Seth Moulton and Marianne Williamson. "Someone else" received 2%.

WHO'S LEADING THE DEMOCRATIC PRIMARY / EARLY PRIMARY STATES

DEMOCRATIC PRIMARY VOTERS IN IOWA, NEW HAMPSHIRE, SOUTH CAROLINA & NEVADA

CHANGE FROM LAST WEEK

Candidate	Vote Share	Change
Joe Biden	39%	-1
Bernie Sanders	21%	+3
Elizabeth Warren	8%	-2
Pete Buttigieg	7%	+1
Kamala Harris	7%	+1
Cory Booker	4%	+1
Beto O'Rourke	3%	0
Amy Klobuchar	2%	-2
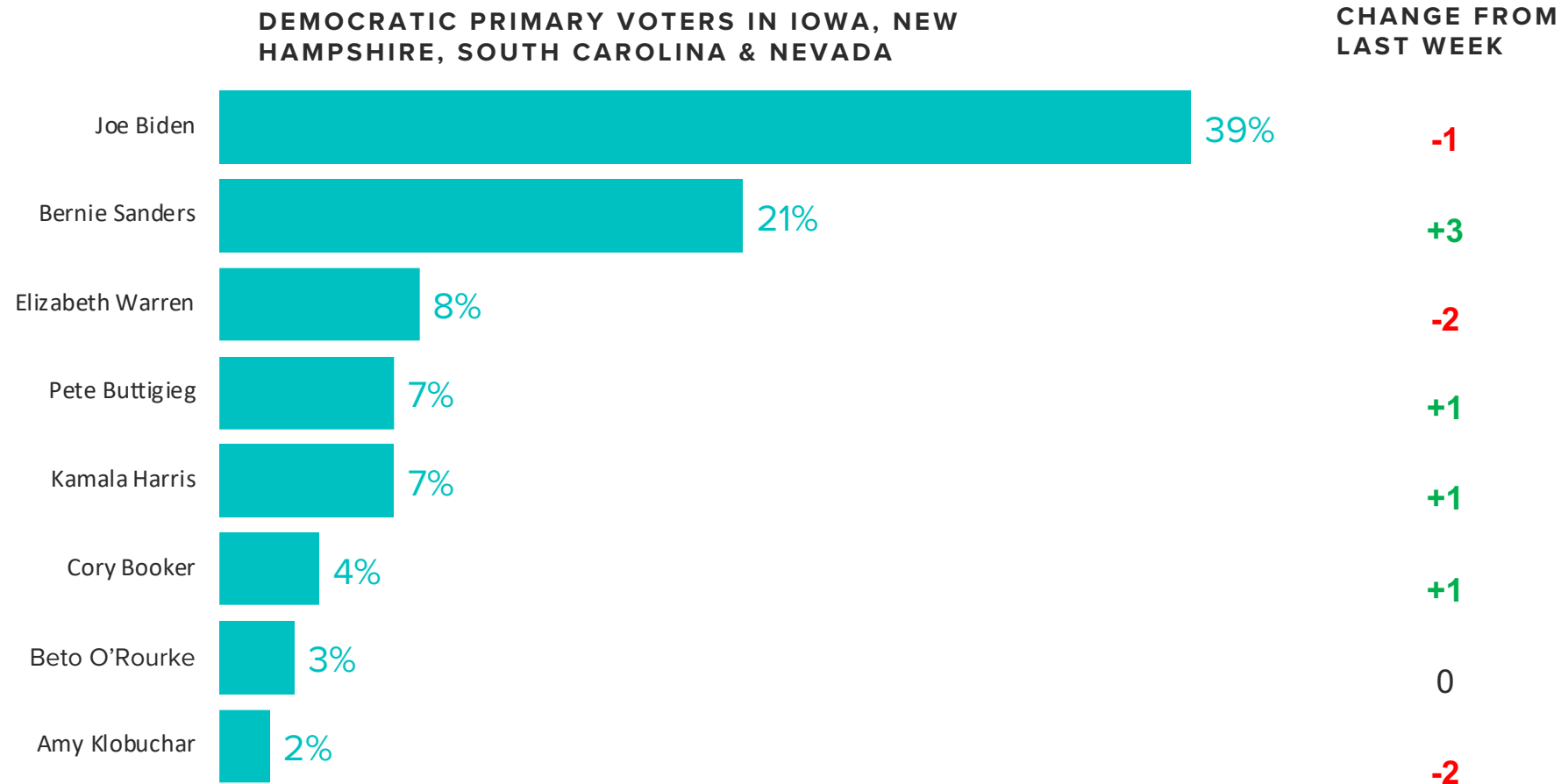
The following candidates received 1% or less of the vote share: Tim Ryan, Andrew Yang, John Delaney, Tulsi Gabbard, Steve Bullock, Kirsten Gillibrand, Jay Inslee, John Hickenlooper, Julian Castro, Michael Bennet,, Bill de Blasio, Eric Swalwell, Seth Moulton, and Marianne Williamson. "Someone else" received 2%.

WHO'S LEADING THE DEMOCRATIC PRIMARY / SECOND CHOICE CANDIDATES

Biden	**Sanders**	**Warren**	**Harris**	**Buttigieg**	**O'Rourke**	**Booker**
37%	19%	11%	7%	7%	4%	3%
current national vote share	*current national vote share*	*current national vote share*	*current national vote share*	*current national vote share*	*current national vote share*	*current national vote share*

Biden	Sanders	Warren	Harris	Buttigieg	O'Rourke	Booker
30% Sanders	**33%** Biden	**24%** Harris	**26%** Biden	**25%** Biden	**30%** Biden	**24%** Biden
14% Harris	**20%** Warren	**22%** Sanders	**21%** Warren	**21%** Warren	**17%** Sanders	**17%** Harris
12% Warren	**7%** Harris	**16%** Biden	**12%** Sanders	**18%** Harris	**9%** Harris	**16%** Sanders
					9% Buttigieg	

TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID

Legend:
- ■ Very Favorable
- ■ Somewhat Favorable
- ■ Heard Of, No Opinion
- ■ Never Heard Of
- ■ Somewhat Unfavorable
- ■ Very Unfavorable

Candidate	Very Favorable	Somewhat Favorable	Heard Of, No Opinion	Never Heard Of	Somewhat Unfavorable	Very Unfavorable	Name ID
Bernie Sanders	32%	41%	8%		12%	6%	99%
Joe Biden	37%	40%	7%		9%	5%	98%
Elizabeth Warren	24%	35%	16%	10%	10%	5%	90%
Kamala Harris	22%	30%	18%	18%	7%	5%	82%
Beto O'Rourke	13%	33%	20%	21%	9%	4%	79%
Cory Booker	15%	31%	18%	23%	8%	4%	77%
Kirsten Gillibrand	8%	27%	23%	28%	9%	4%	72%
Pete Buttigieg	19%	23%	16%	31%	6%	5%	69%
Julian Castro	7%	20%	29%	32%	7%	4%	68%
Bill de Blasio		16%	28%	32%	13%	8%	68%
Amy Klobuchar	8%	24%	22%	34%	8%	4%	66%

TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID

■ Very favorable ■ Somewhat favorable ■ Heard of, no opinion
■ Never heard of ■ Somewhat unfavorable ■ Very unfavorable

Name ID

Tim Ryan		17%	32%	36%	7%	5%	64%
John Delaney		13%	31%	41%	8%		59%
Michael Bennet		12%	27%	47%	6%		54%
John Hickenlooper		14%	25%	47%	7%		53%
Steve Bullock		12%	28%	47%	6%		53%
Andrew Yang		14%	24%	49%	6%		51%
Tulsi Gabbard		14%	22%	50%	7%	4%	51%
Jay Inslee		13%	24%	51%	5%		49%
Eric Swalwell		12%	21%	53%	6%		47%
Seth Moulton		9%	21%	59%	6%		41%
Marianne Williamson		10%	20%	60%	5%		40%
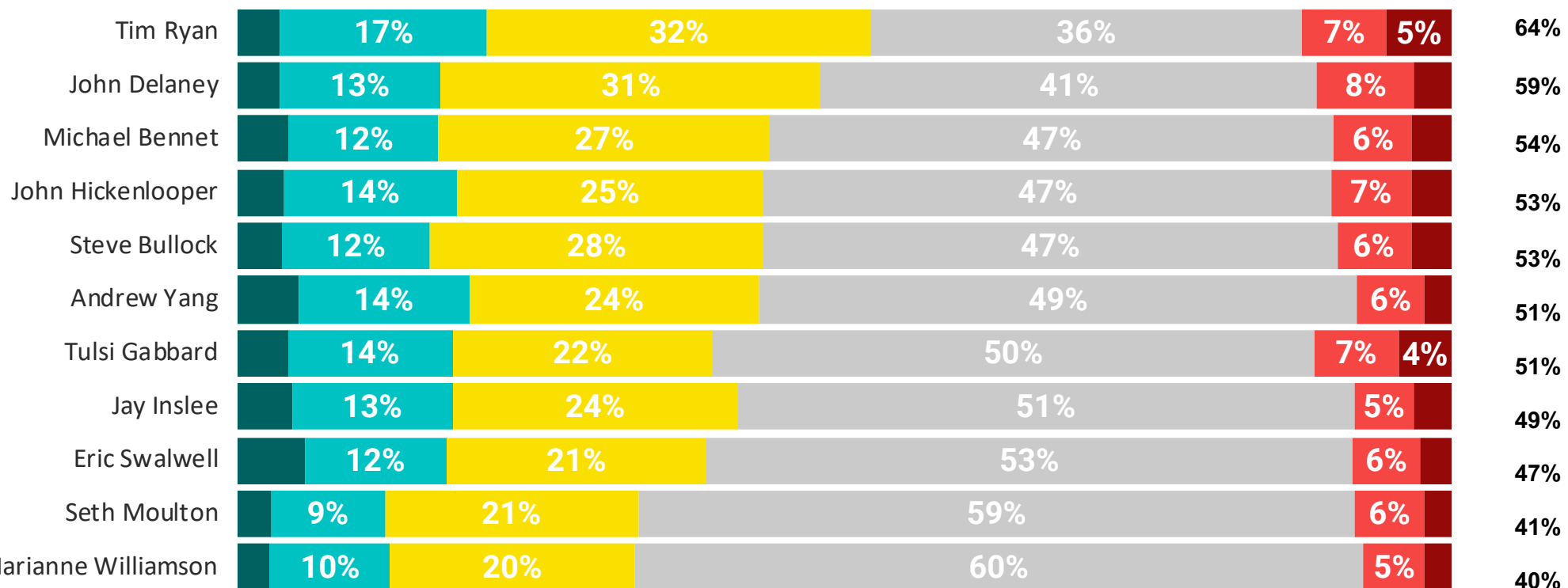
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CLICK HERE TO SIGN UP

METHODOLOGY /

This week's report features surveys with registered voters conducted from June 3, 2019 to June 9, 2019. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on age, race/ethnicity, gender, educational attainment, and region.

Our Democratic Primary results are reported using 17,012 interviews with registered voters who indicate they may vote in the Democratic primary or caucus. For those who say don't know or no opinion, they are asked to pick a candidate they are learning towards, which are factored into the results. The margin of error for potential Democratic primary voters is +/- 1%.

Which Candidates Have Momentum in Early Primary States?

We have included an 'Early Primary States' demographic throughout this report to showcase who has momentum going into the primary elections. The numbers reflect voters who live in Iowa, New Hampshire, South Carolina, and Nevada.

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