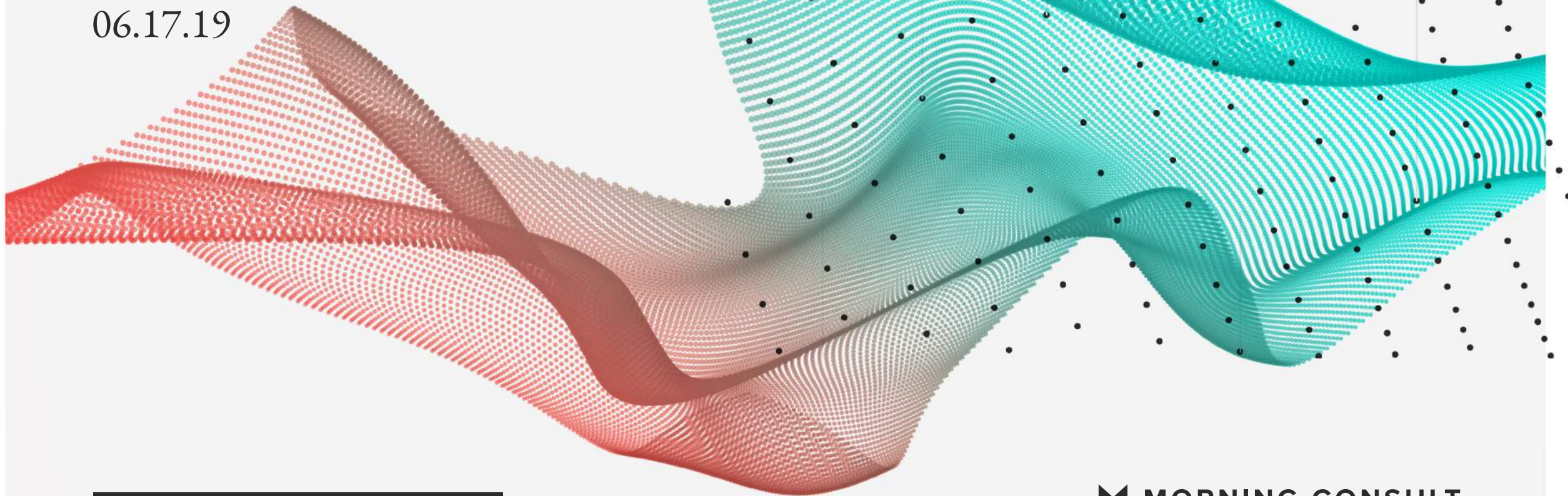


POLITICAL INTELLIGENCE /

06.17.19



2020 PRIMARIES /

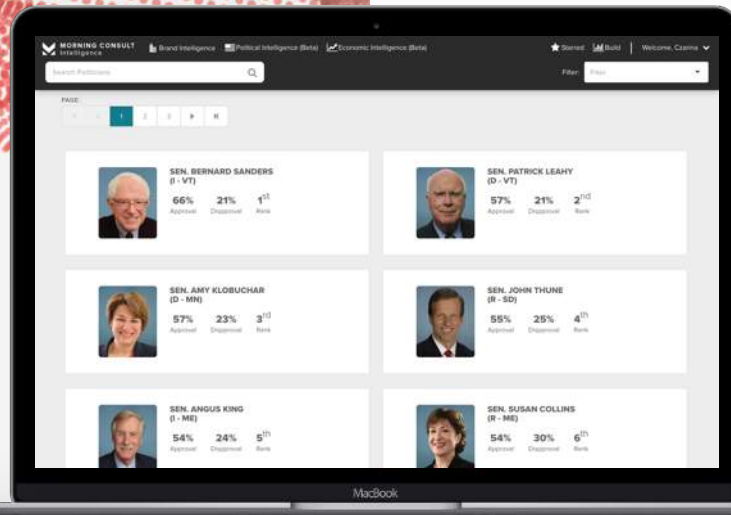
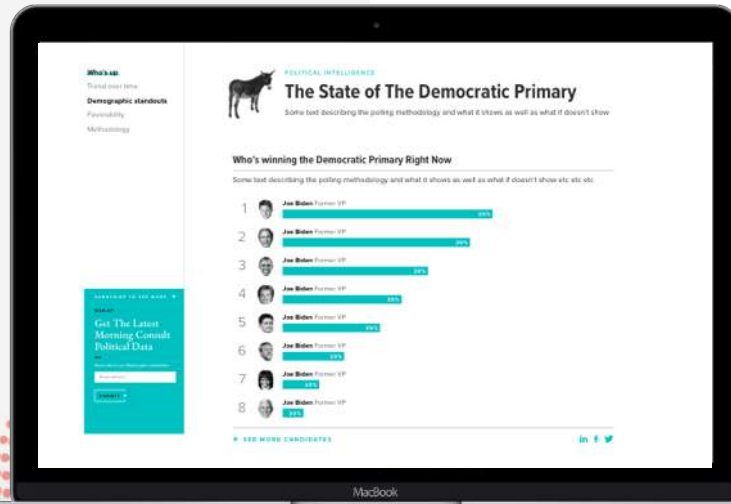
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ABOUT POLITICAL INTELLIGENCE

Morning Consult is setting a new standard for survey research.

On a daily basis, Morning Consult interviews over 5,000 registered voters across the United States. Along with 2020 presidential election data, Political Intelligence tracks the approval and electability for all governors, senators, House members, the President, and more at the national, state, and congressional district level.

Each week, this report will use that data to deliver key new insights on where voters stand.

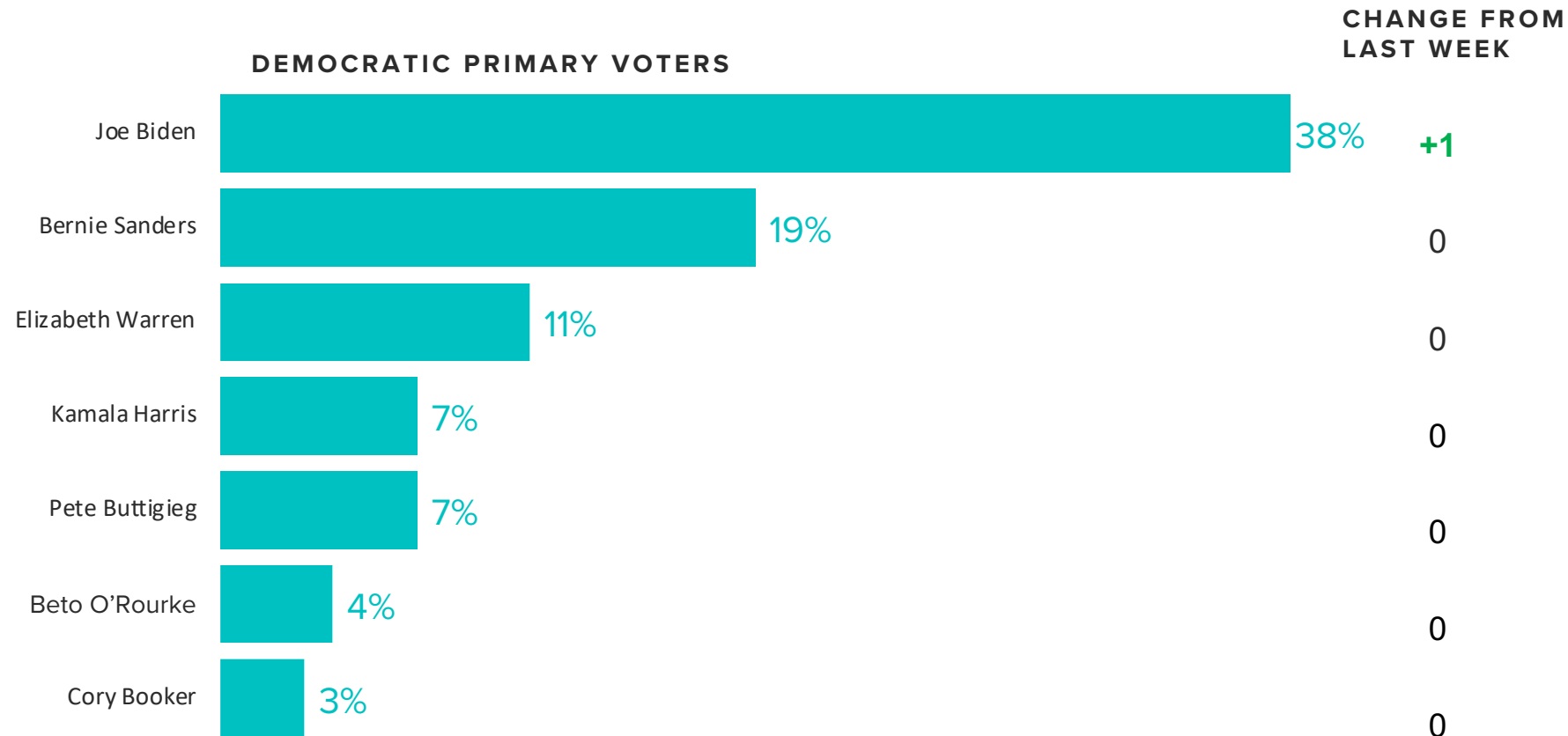


KEY TAKEAWAYS / 06.17.19

1. **Biden continues to lead nationally with Sanders and Warren trailing.** Biden currently has 38% of the vote share; Sanders is closest behind him, with 19% of the vote share. Elizabeth Warren continues to hold steady in third place at 11% - unchanged from last week.
2. **Most voters, regardless of their interest in politics, continue to back Biden.** While other candidates - notably Warren and Buttigieg - see a lift in support among those who are “extremely” or “very interested,” Biden sees stable support across engagement.
 - Sanders sees the opposite effect – holding stronger support with those who are just “somewhat interested.”

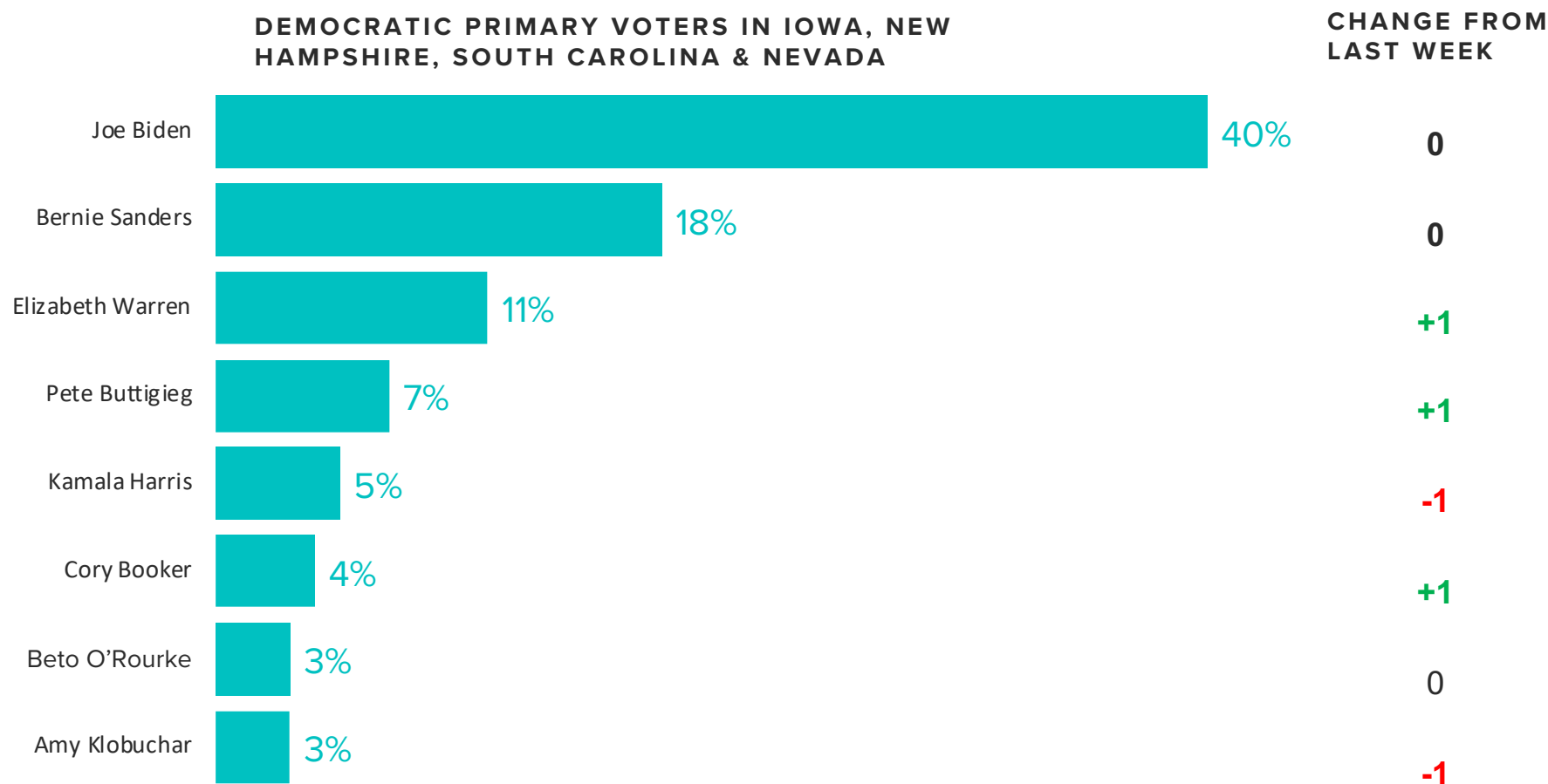


WHO'S LEADING THE DEMOCRATIC PRIMARY / ALL DEMOCRATIC PRIMARY VOTERS



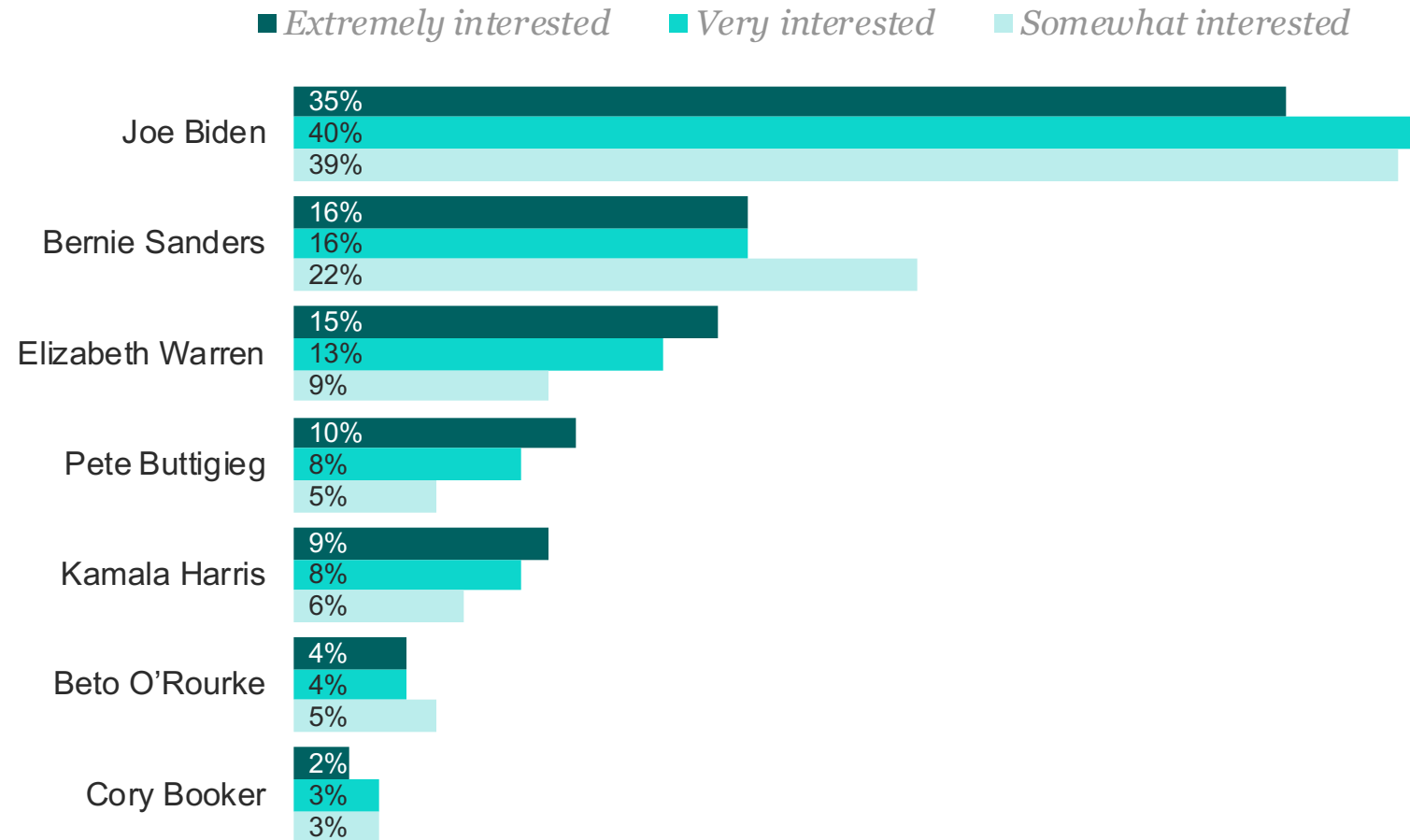
The following candidates received 1% or less of the vote: Amy Klobuchar, Andrew Yang, Kirsten Gillibrand, Julian Castro, Tim Ryan, John Hickenlooper, Tulsi Gabbard, Michael Bennet, John Delaney, Steve Bullock, Bill de Blasio, Jay Inslee, Eric Swalwell, Seth Moulton and Marianne Williamson. "Someone else" received 2%.

WHO'S LEADING THE DEMOCRATIC PRIMARY / EARLY PRIMARY STATES



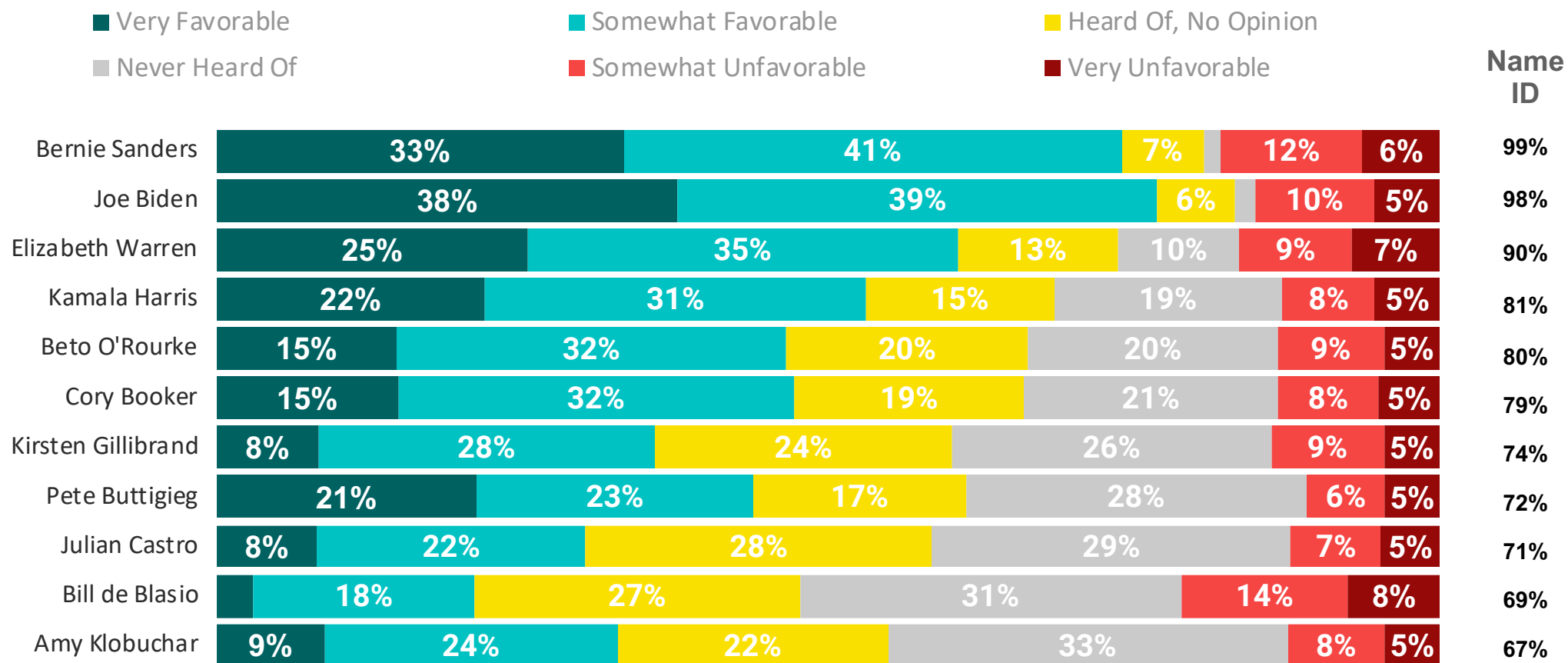
The following candidates received 1% or less of the vote share: Tim Ryan, Andrew Yang, John Delaney, Tulsi Gabbard, Steve Bullock, Kirsten Gillibrand, Jay Inslee, John Hickenlooper, Julian Castro, Michael Bennet,, Bill de Blasio, Eric Swalwell, Seth Moulton, and Marianne Williamson. "Someone else" received 2%.

WHO'S LEADING THE DEMOCRATIC PRIMARY / AMONG INTERESTED VOTERS



TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



TRACKING FAVORABILITY AND NAME RECOGNITION

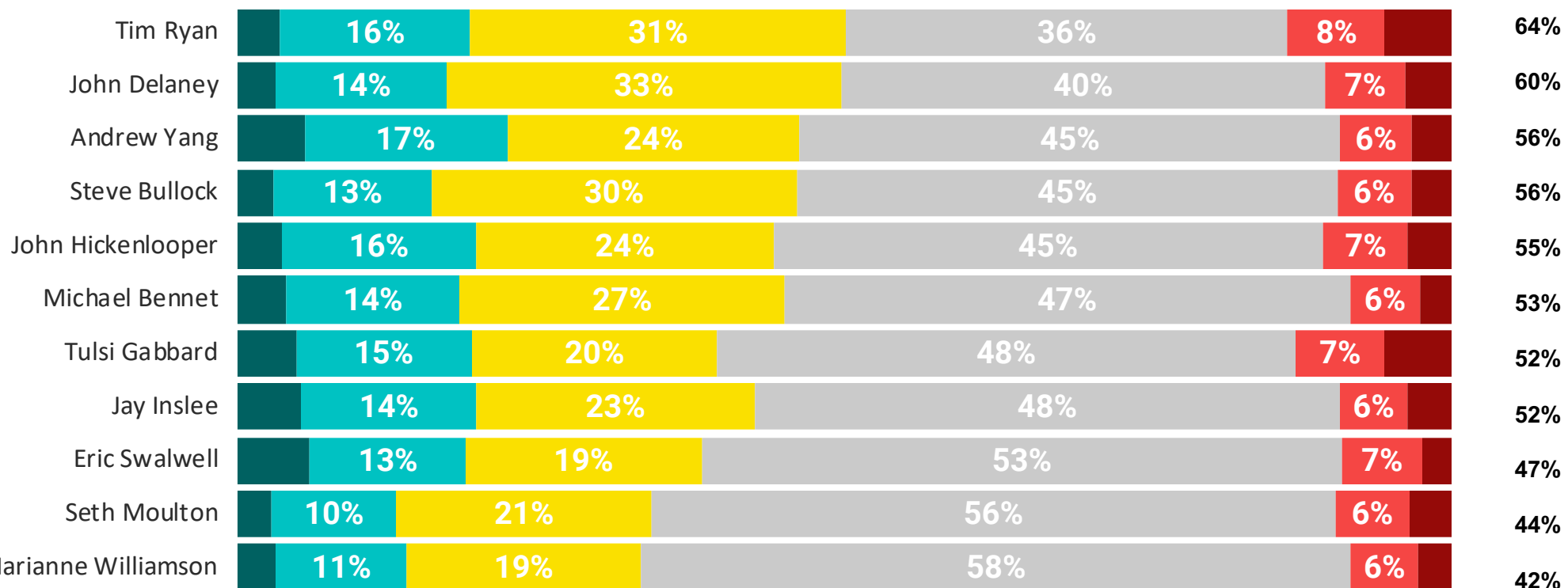
Ordered by name ID

Very favorable
Never heard of

Somewhat favorable
Somewhat unfavorable

Heard of, no opinion
Very unfavorable

Name
ID



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METHODOLOGY /

This week's report features surveys with registered voters conducted from June 10, 2019 to June 16, 2019. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on age, race/ethnicity, gender, educational attainment, and region.

Our Democratic Primary results are reported using 17,226 interviews with registered voters who indicate they may vote in the Democratic primary or caucus. For those who say don't know or no opinion, they are asked to pick a candidate they are leaning towards, which are factored into the results. The margin of error for potential Democratic primary voters is +/- 1%.

Which Candidates Have Momentum in Early Primary States?

We have included an 'Early Primary States' demographic throughout this report to showcase who has momentum going into the primary elections. The numbers reflect voters who live in Iowa, New Hampshire, South Carolina, and Nevada.

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