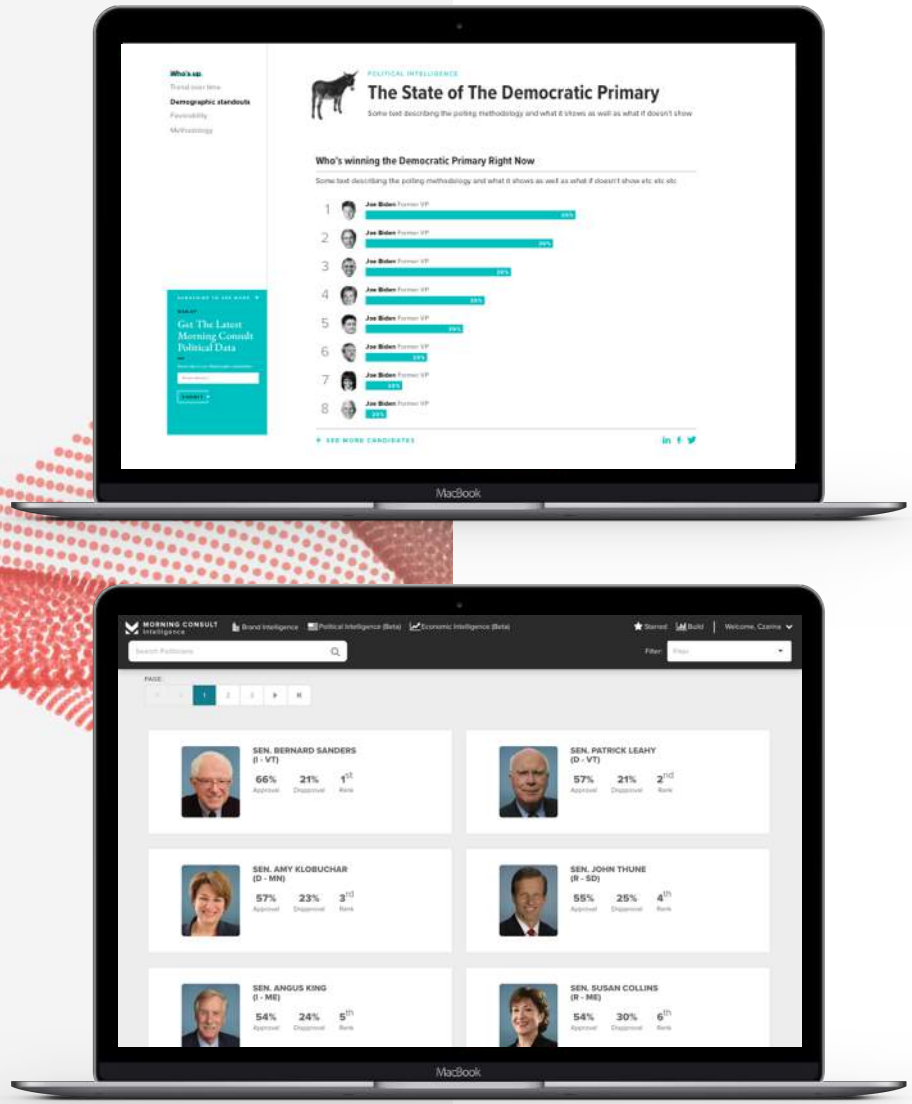
POLITICAL INTELLIGENCE /

06.24.19

2020 PRIMARIES /

MORNING CONSULT



ABOUT POLITICAL INTELLIGENCE

Morning Consult is setting a new standard for survey research.

On a daily basis, Morning Consult interviews over 5,000 registered voters across the United States. Along with 2020 presidential election data, Political Intelligence tracks the approval and electability for all governors, senators, House members, the President, and more at the national, state, and congressional district level.

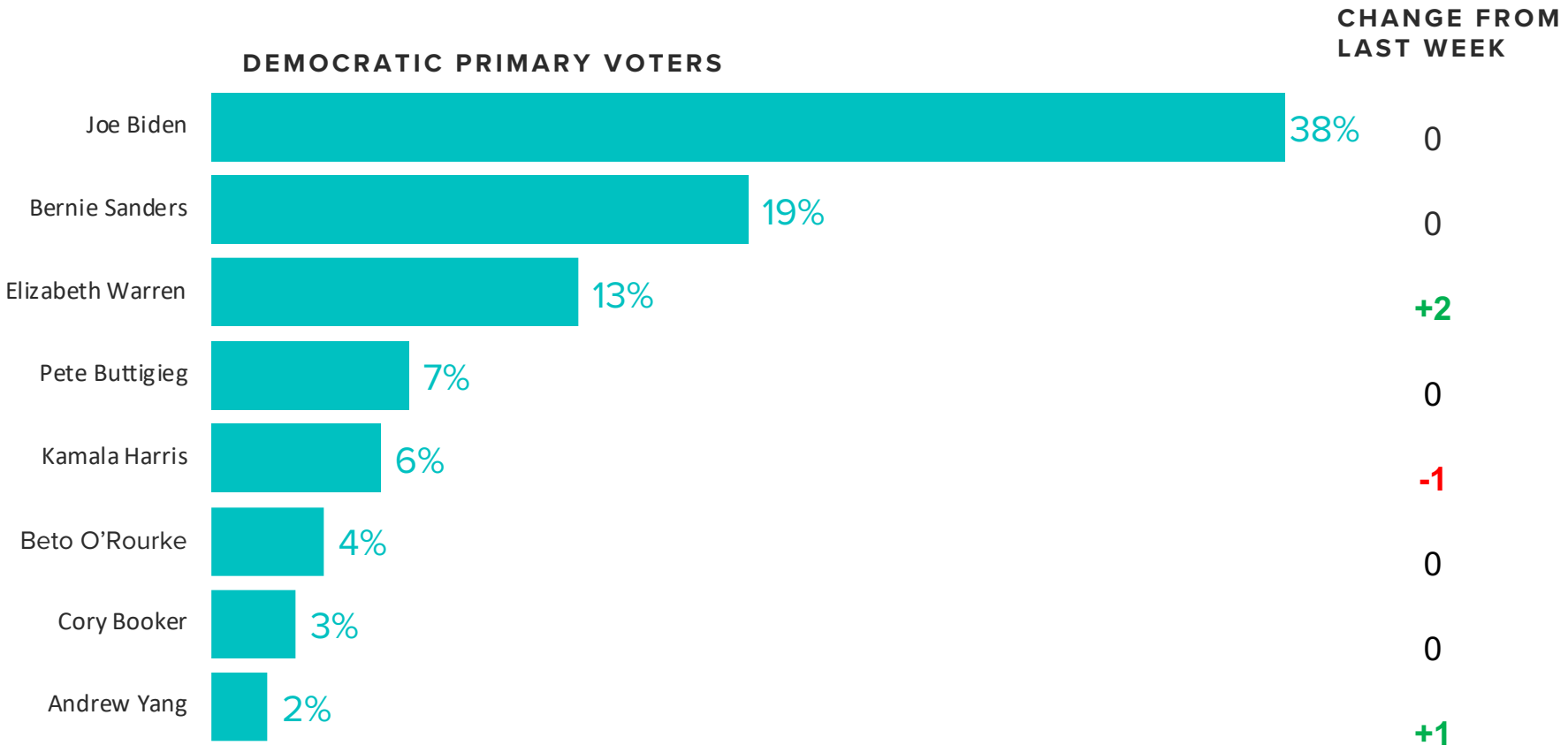
Each week, this report will use that data to deliver key new insights on where voters stand.

KEY TAKEAWAYS 06.24.19

1. **For the second week in a row, Warren continues to grow her vote share**. Biden and Sanders remain unchanged from last week. Elizabeth Warren sees a +2 rise to 13% of the vote, 6-points behind Sanders.
    - **Warren's rise does not appear to have come at the expense of Sanders**: In the past six weeks, Warren has gained 5 points of vote share while Sanders has remained steady.

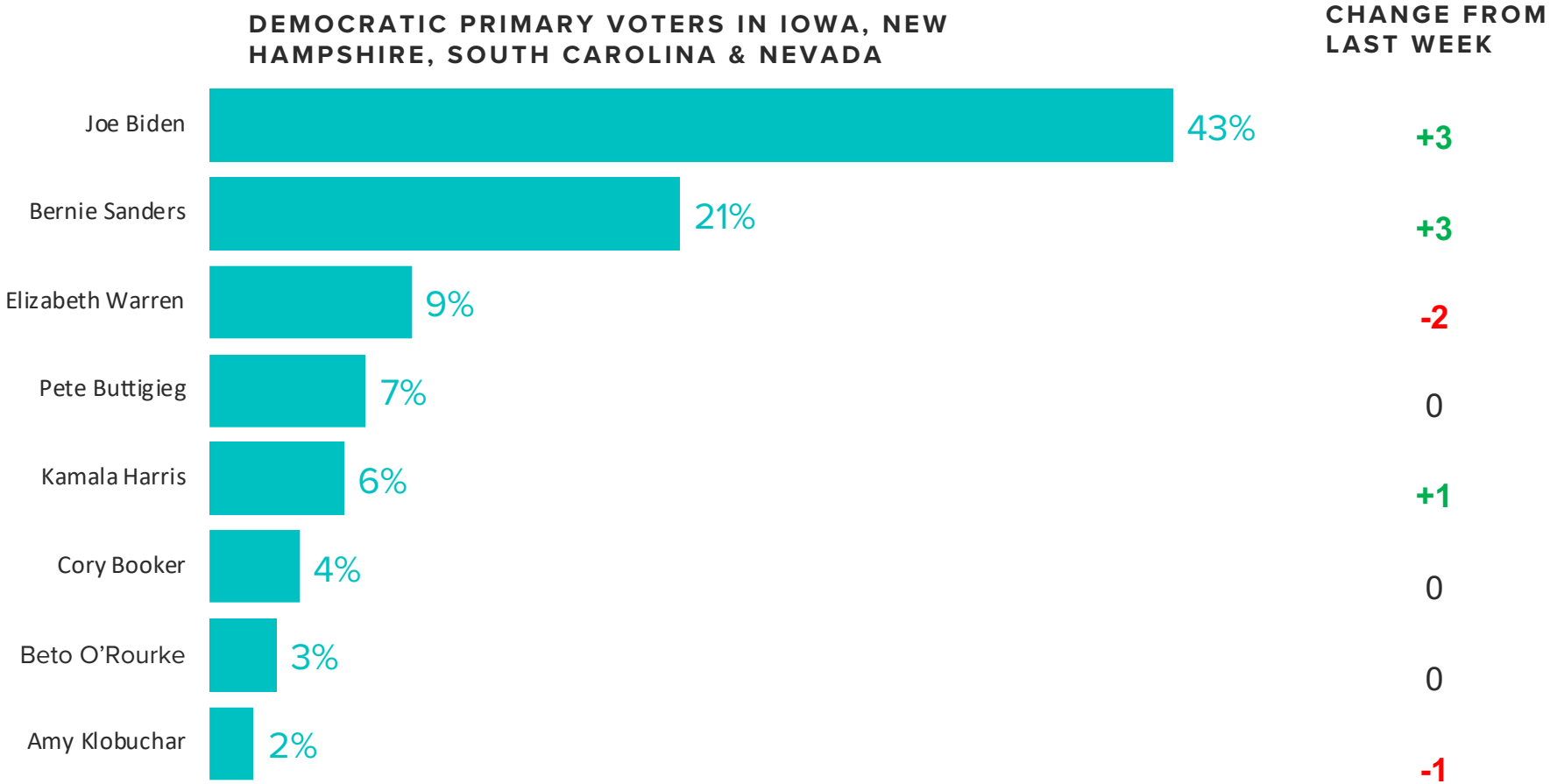
2. **Elizabeth Warren's rise from a second to first-tier candidate is clear.** From being virtually tied with Harris and O'Rourke in April to becoming the clear third-choice candidate, Warren saw a 10-point increase in net favorability since February.
    - In that same time period, Biden's net favorability has fallen 9-points.

WHO'S LEADING THE DEMOCRATIC PRIMARY/ ALL DEMOCRATIC PRIMARY VOTERS



The following candidates received 1% or less of the vote: Amy Klobuchar, Kirsten Gillibrand, Julian Castro, Tim Ryan, John Hickenlooper, Tulsi Gabbard, Michael Bennet, John Delaney, Steve Bullock, Bill de Blasio, Jay Inslee, Eric Swalwell, Seth Moulton and Marianne Williamson. "Someone else" received 2%.

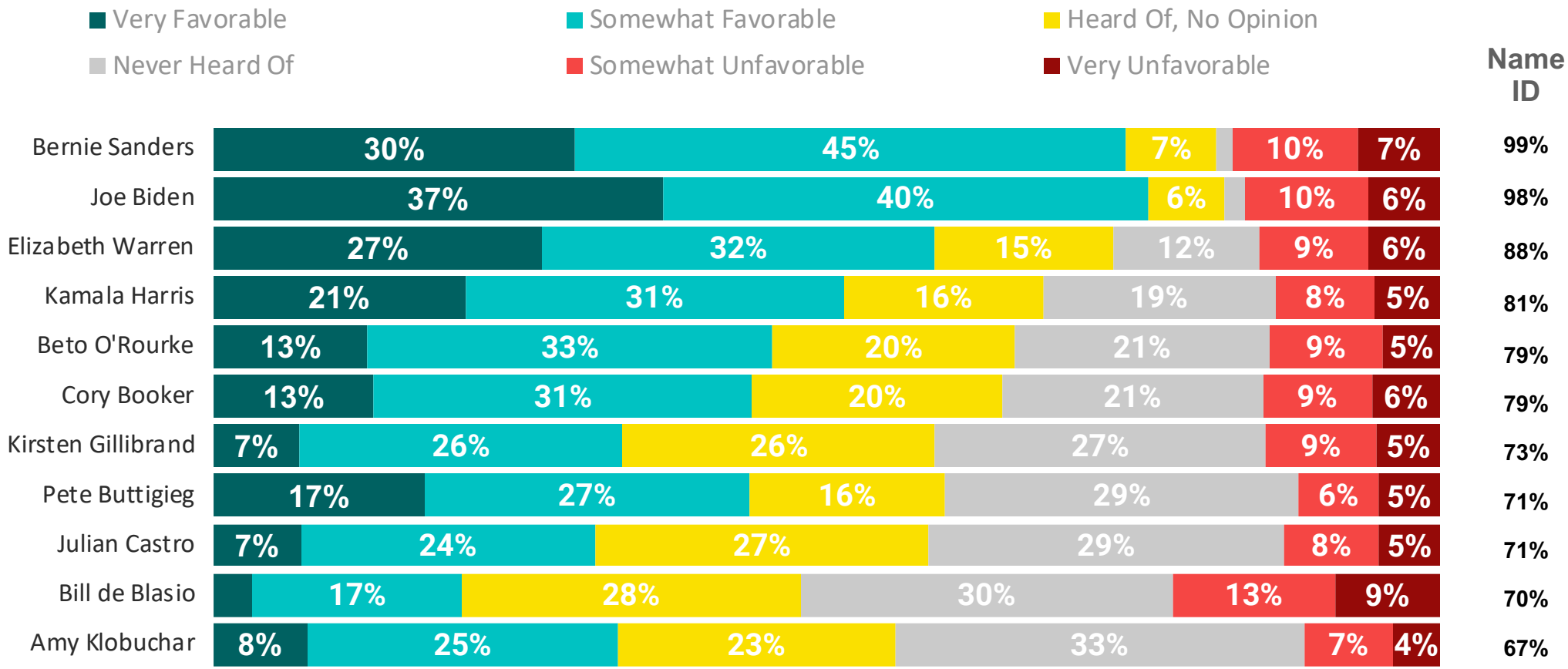
WHO'S LEADING THE DEMOCRATIC PRIMARY / EARLY PRIMARY STATES



The following candidates received 1% or less of the vote share: Tim Ryan, Andrew Yang, John Delaney, Tulsi Gabbard, Steve Bullock, Kirsten Gillibrand, Jay Inslee, John Hickenlooper, Julian Castro, Michael Bennet,, Bill de Blasio, Eric Swalwell, Seth Moulton, and Marianne Williamson. "Someone else" received 1%.

TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



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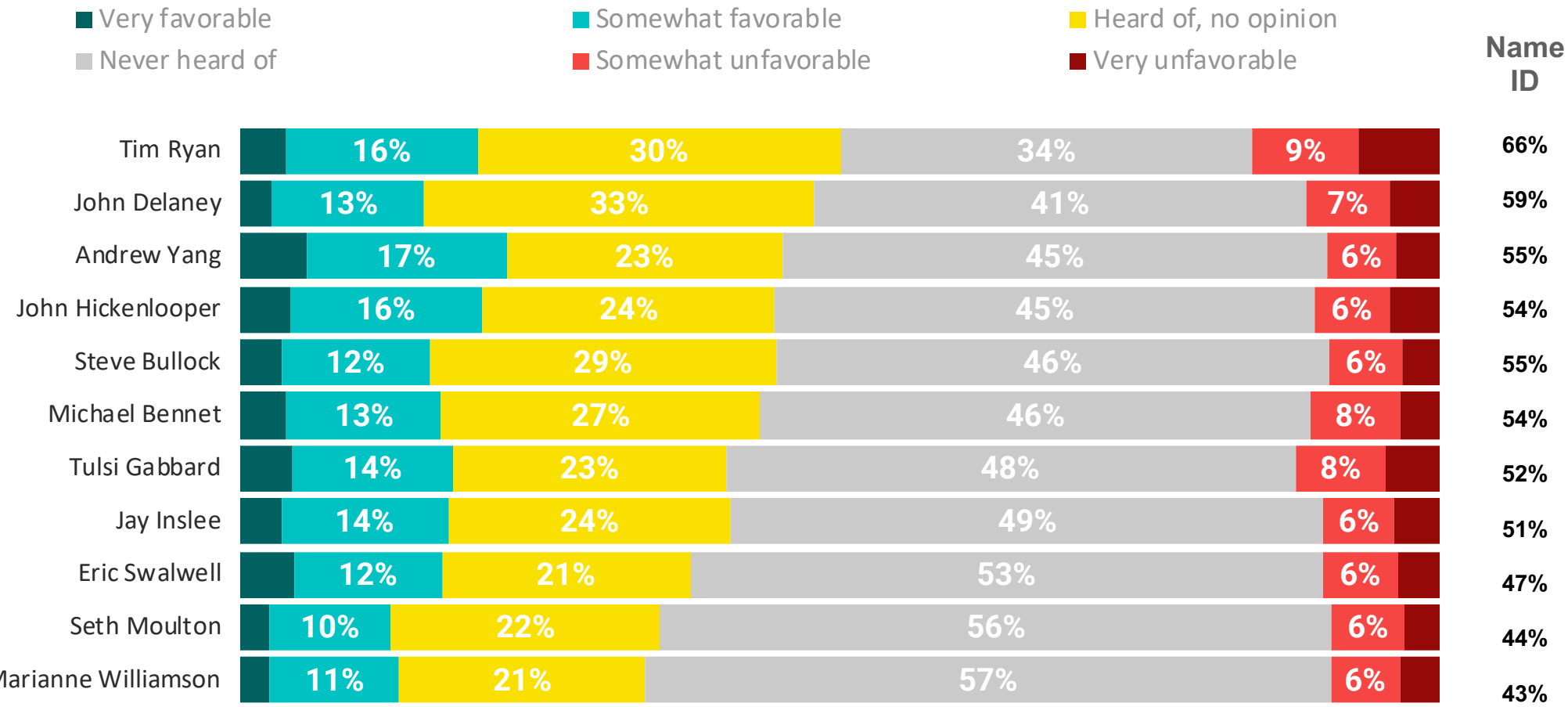
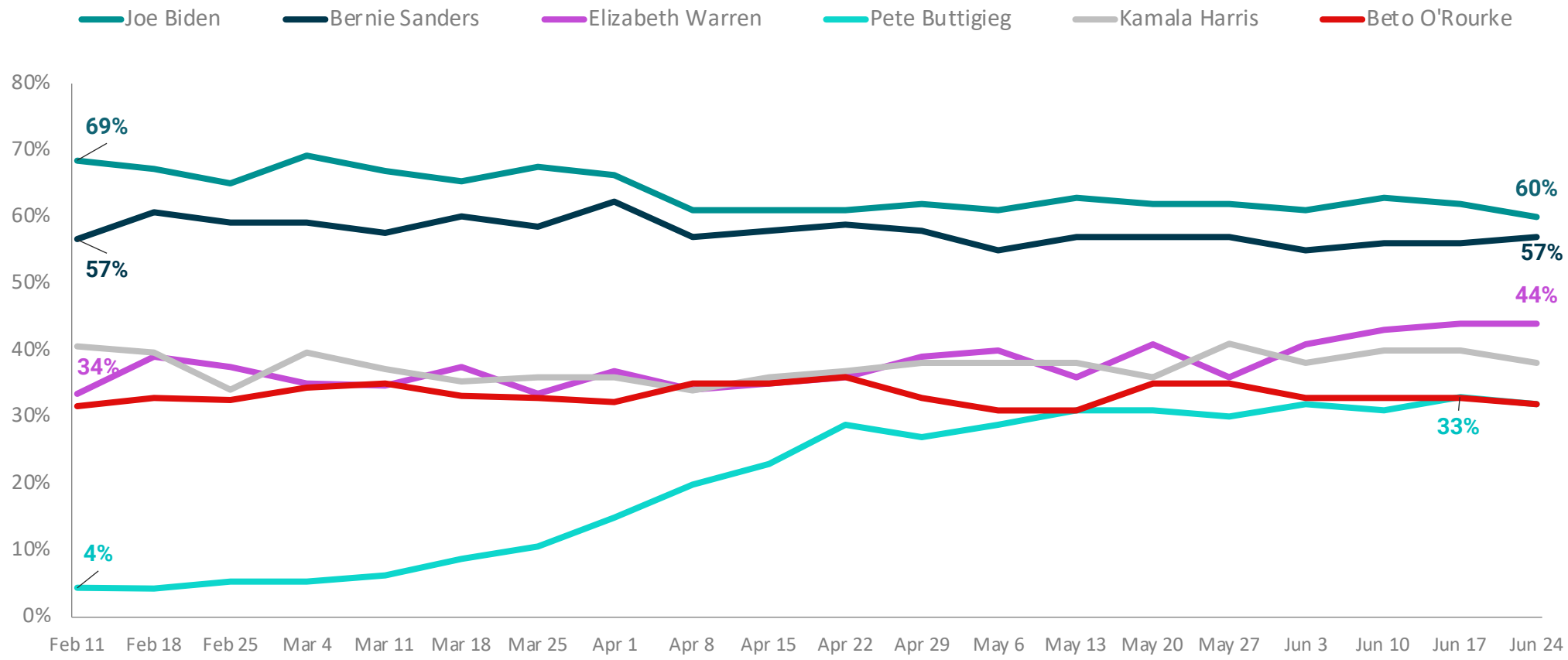


NET FAVORABILITY

Total Favorable – Total Unfavorable



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METHODOLOGY /

This week's report features surveys with registered voters conducted from June 17, 2019 to June 23, 2019. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on age, race/ethnicity, gender, educational attainment, and region.

Our Democratic Primary results are reported using 16,188 interviews with registered voters who indicate they may vote in the Democratic primary or caucus. For those who say don't know or no opinion, they are asked to pick a candidate they are learning towards, which are factored into the results. The margin of error for potential Democratic primary voters is +/- 1%.

Which Candidates Have Momentum in Early Primary States?

We have included an 'Early Primary States' demographic throughout this report to showcase who has momentum going into the primary elections. The numbers reflect voters who live in Iowa, New Hampshire, South Carolina, and Nevada.

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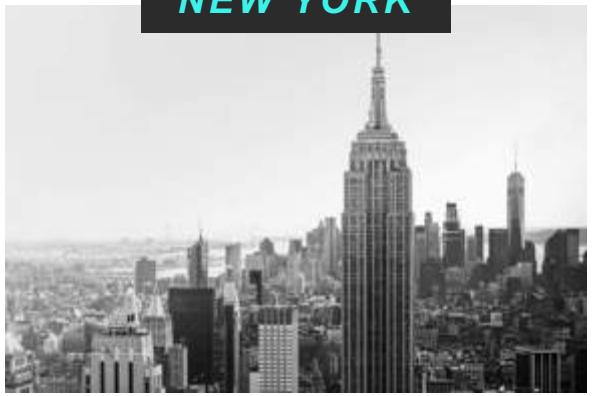

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