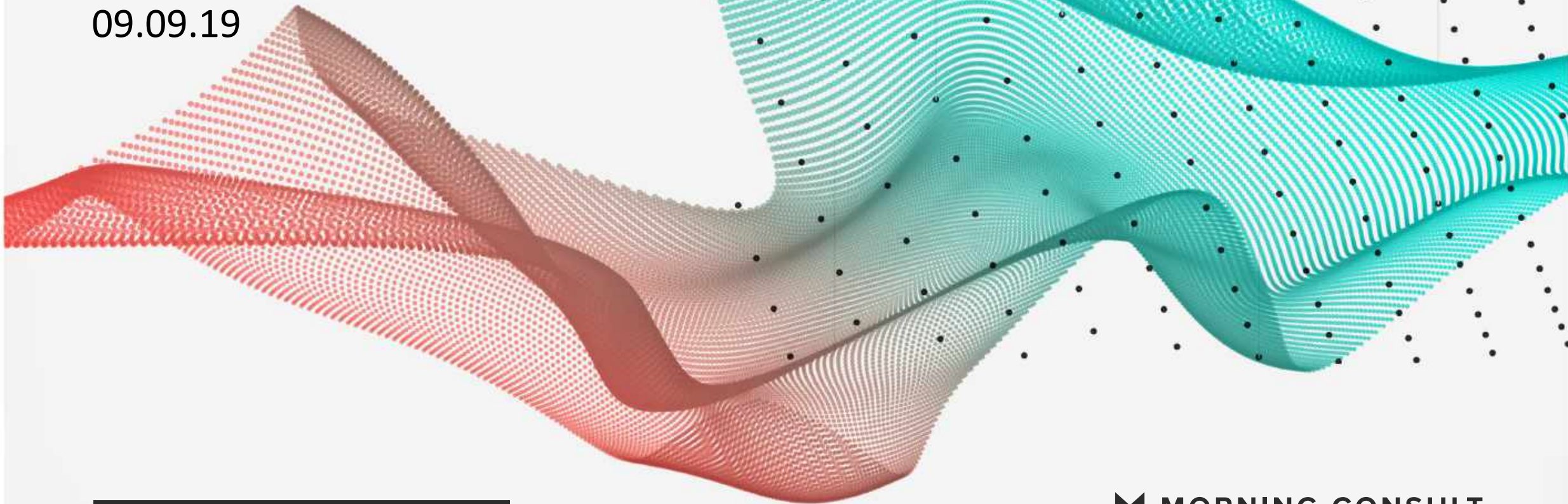


POLITICAL INTELLIGENCE /

09.09.19



2020 PRIMARIES /

 MORNING CONSULT

ABOUT POLITICAL INTELLIGENCE

Morning Consult is setting a new standard for survey research.

On a daily basis, Morning Consult interviews over 5,000 registered voters across the United States. Along with 2020 presidential election data, Political Intelligence tracks the approval and electability for all governors, senators, House members, the President, and more at the national, state, and congressional district level.

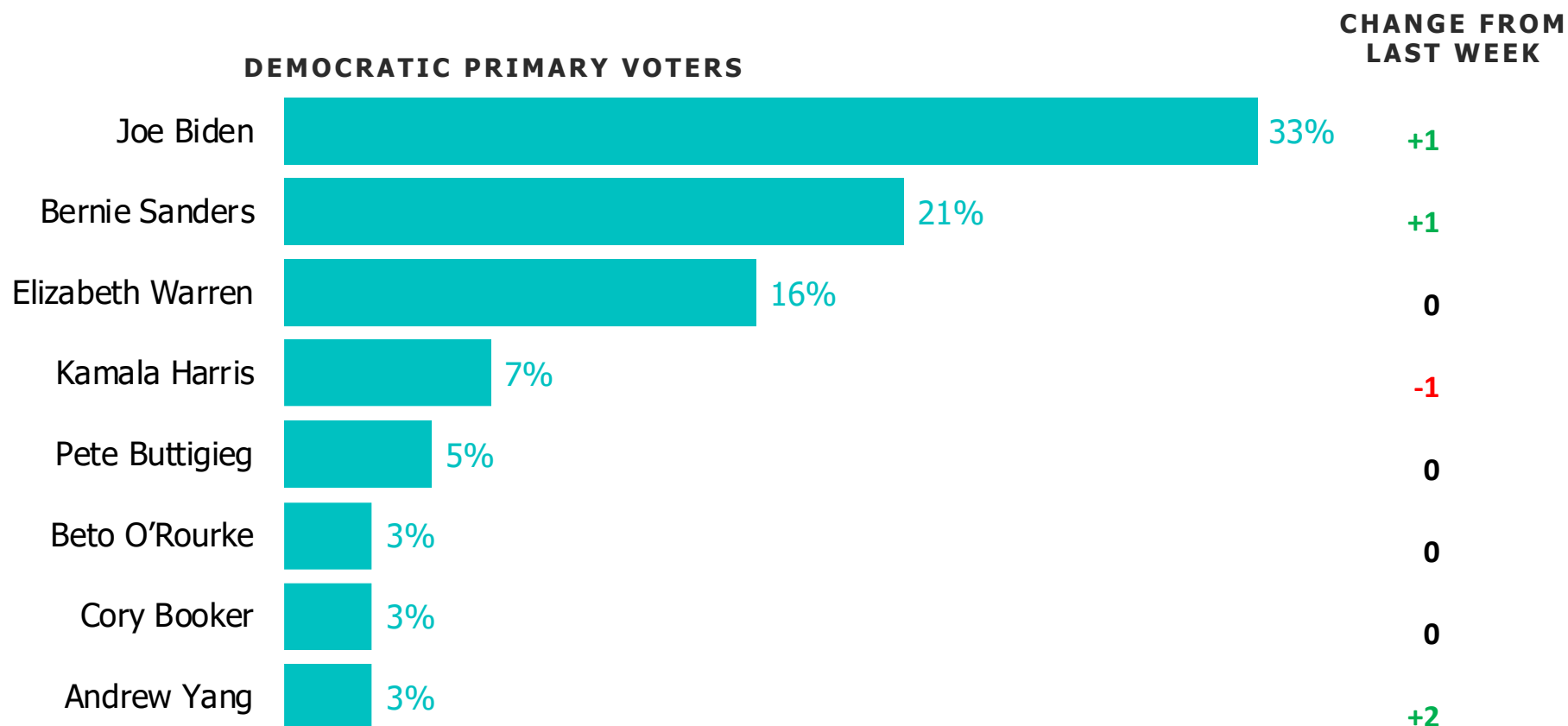
Each week, this report will use that data to deliver key new insights on where voters stand.

KEY TAKEAWAYS / 09.09.2019

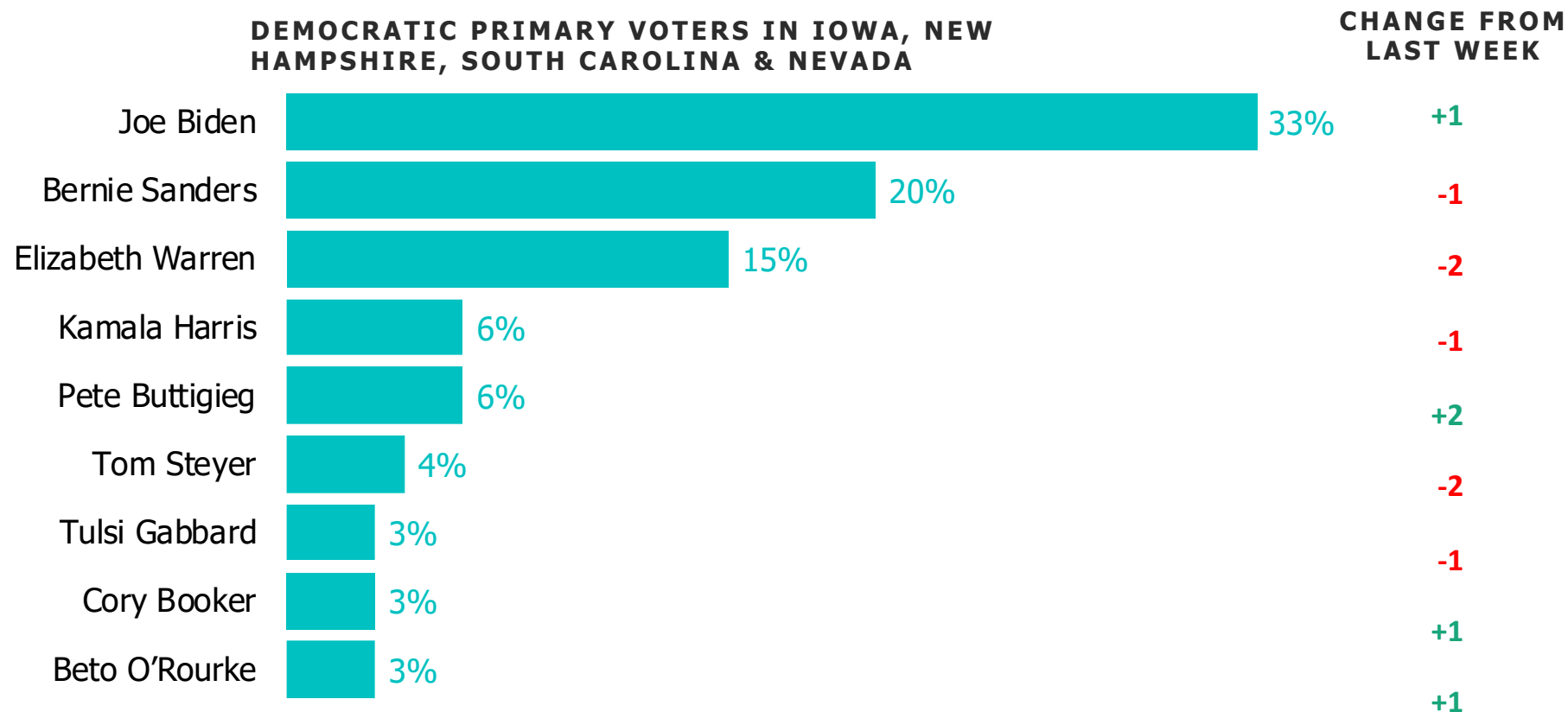
1. **Warren grows her share of second place support.** Warren is the second choice of 18 percent of Democratic primary voters – up from 11 percent in February. The growth in second choice support has come while she has captured a larger share of first place support.
2. **Biden leads with the voters most and least interested in politics.** Thirty percent of voters who say they're extremely interested in politics support Biden as their first choice, as do 29 percent who say they aren't at all interested.
 - Warren performs notably better with voters who are extremely interested, while Sanders outperforms with voters who aren't at all interested.
3. **Ahead of the debates, the national vote holds steady.** Biden retains his lead in the national vote and in early primary states with Sanders and Warren trailing.



WHO'S LEADING THE DEMOCRATIC PRIMARY / ALL DEMOCRATIC PRIMARY VOTERS

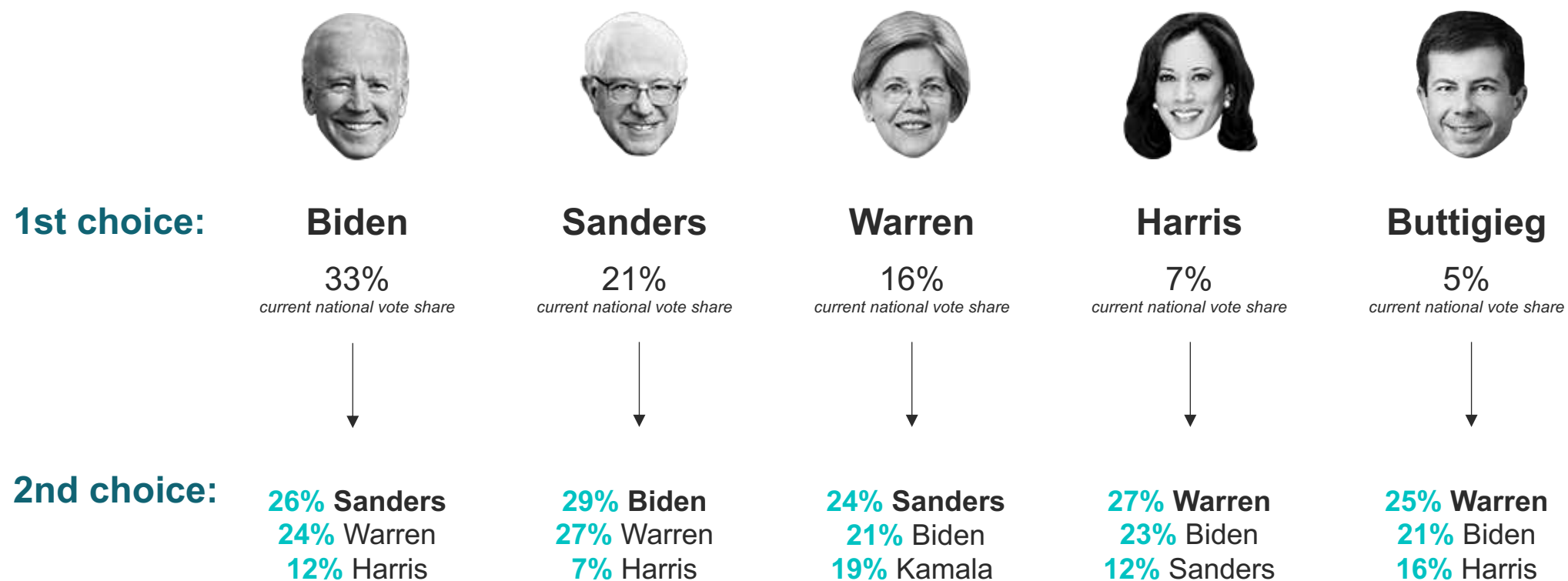


WHO'S LEADING THE DEMOCRATIC PRIMARY / EARLY PRIMARY STATES



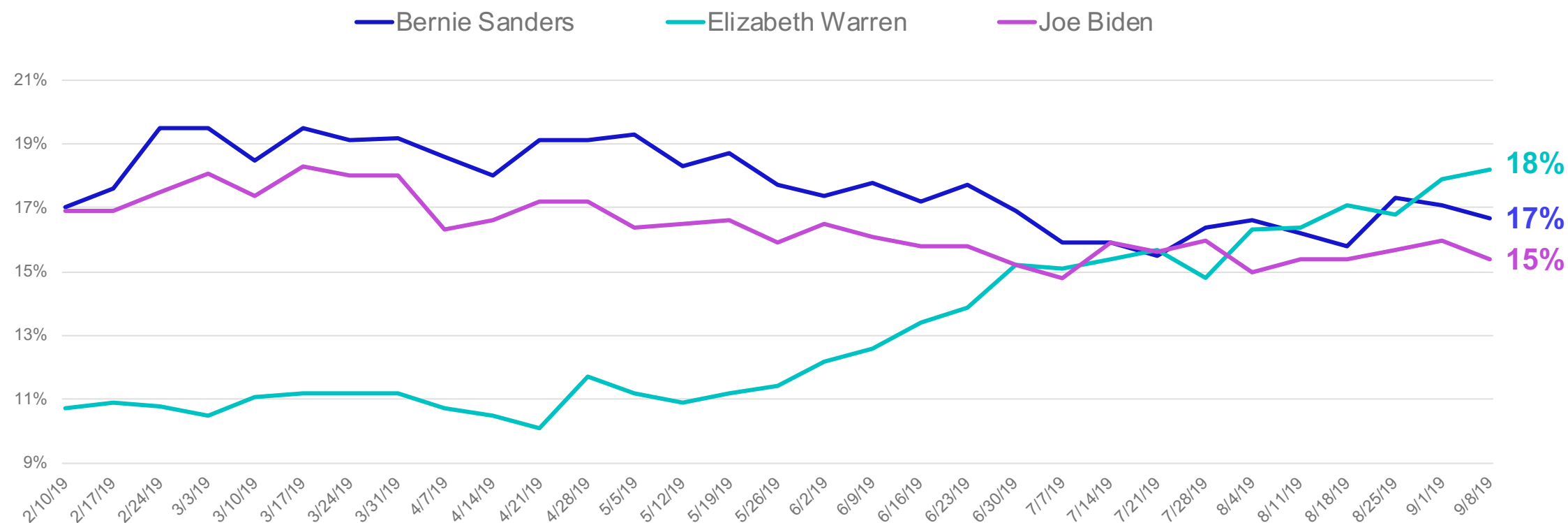
SECOND CHOICE SUPPORT BY CANDIDATE

After voters registered their first choice, they were asked a follow-up about who they would choose as a second option. The results below show where the supporters for a selection of leading candidates could go next.








WARREN'S SECOND CHOICE SUPPORT INCREASING

After voters registered their first choice, they were asked a follow-up about who they would choose as a second option. Aggregating the data shows Warren is the second choice of 18 percent of potential Democratic primary voters.



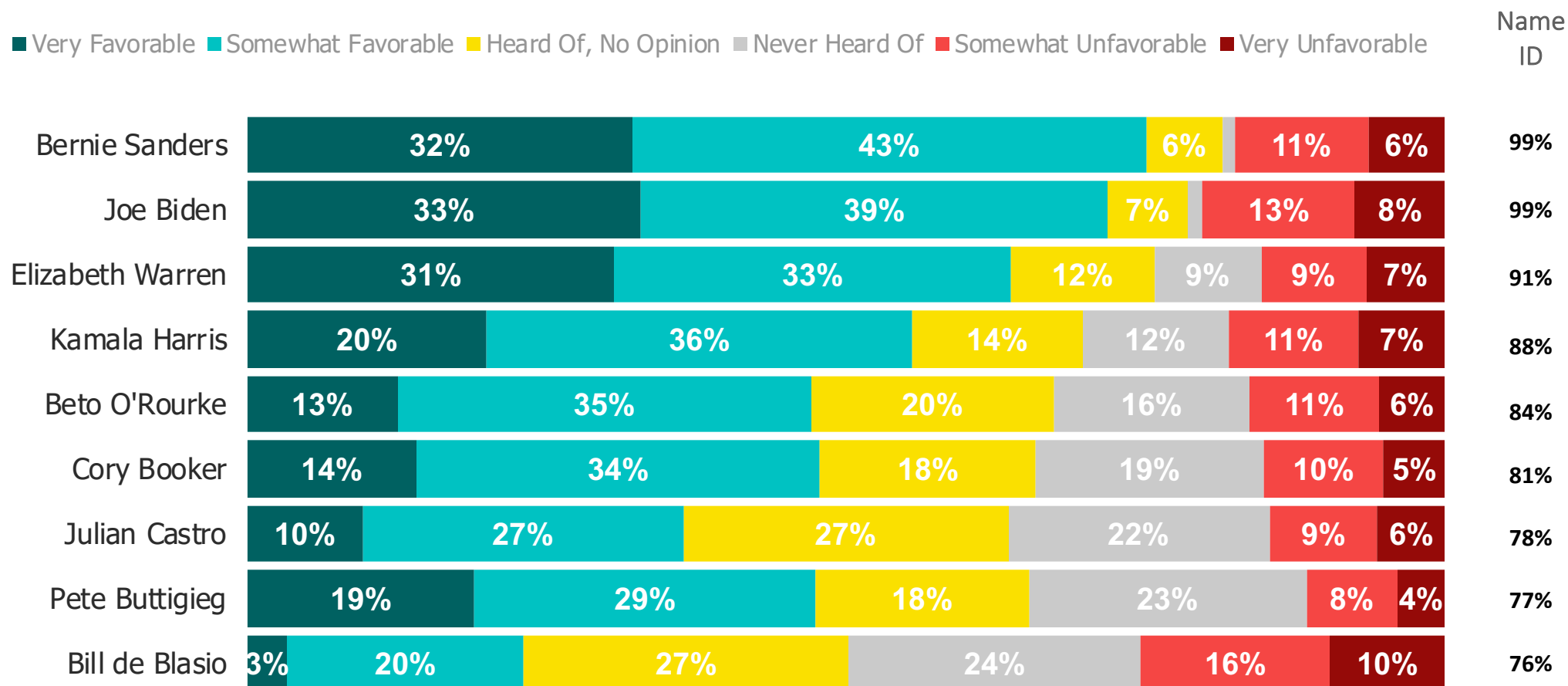
BIDEN LEADS WITH THE VOTERS MOST AND LEAST INTERESTED IN POLITICS

Showing candidate support by interest in politics

	Extremely Interested (24% of voters)	Very Interested (28% of voters)	Somewhat Interested (30% of voters)	Not Too Interested (11% of voters)	Not At All Interested (6% of voters)
	30%	33%	35%	32%	29%
	17%	18%	22%	28%	27%
	23%	20%	13%	10%	7%
	8%	8%	7%	8%	7%
	7%	6%	5%	3%	3%

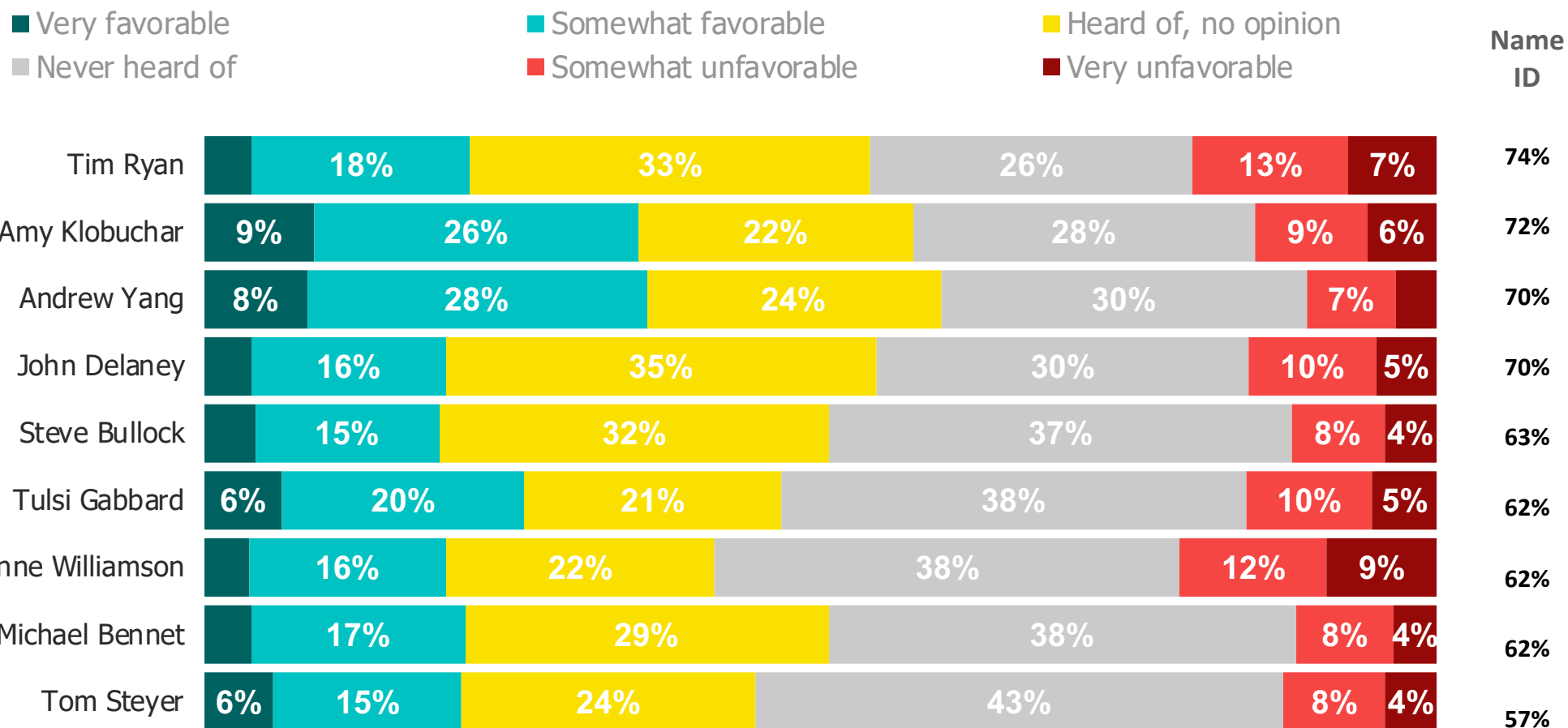
TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



METHODOLOGY /

This week's report features surveys with registered voters conducted from September 2, 2019 to September 8, 2019. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on age, race/ethnicity, gender, educational attainment, and region.

Our Democratic Primary results are reported using 17,824 interviews with registered voters who indicate they may vote in the Democratic primary or caucus. For those who say don't know or no opinion, they are asked to pick a candidate they are leaning towards, which are factored into the results. The margin of error for potential Democratic primary voters is +/- 1%.

Which Candidates Have Momentum in Early Primary States?

We have included an 'Early Primary States' demographic throughout this report to showcase who has momentum going into the primary elections. The numbers reflect voters who live in Iowa, New Hampshire, South Carolina, and Nevada.

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