

POLITICAL INTELLIGENCE

11.18.19



2020 PRIMARIES /

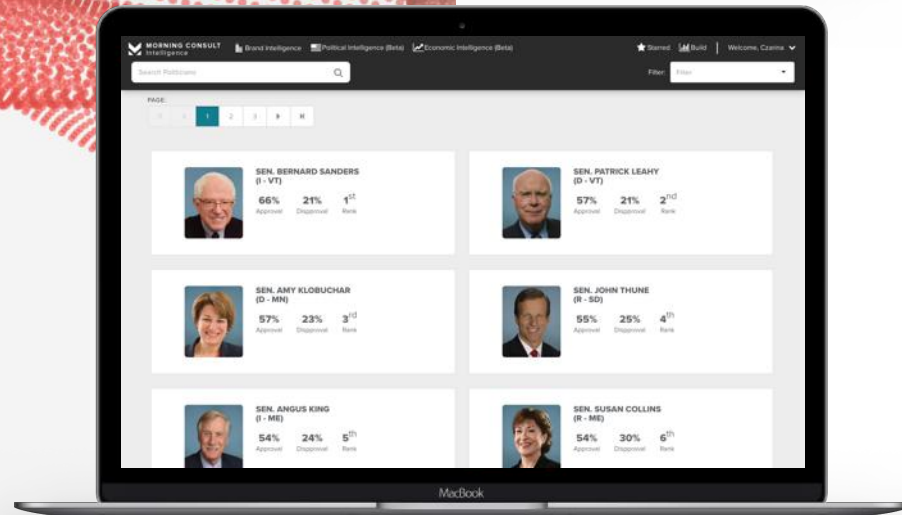
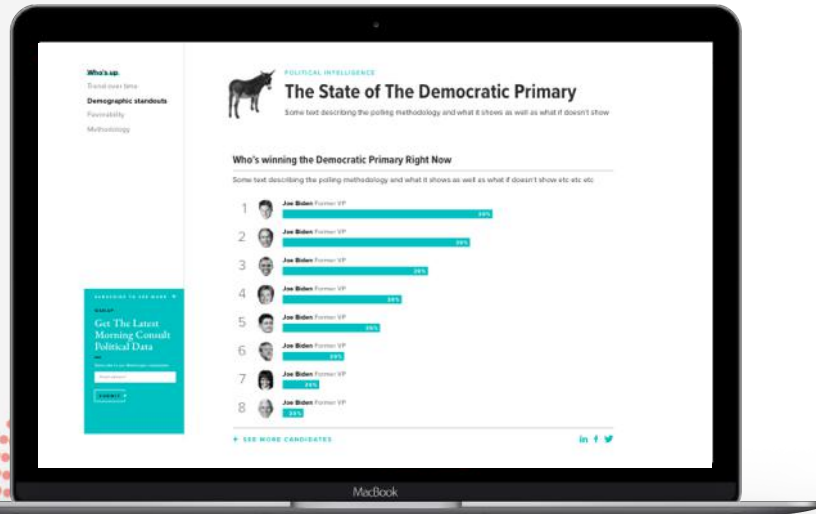
 MORNING CONSULT

ABOUT POLITICAL INTELLIGENCE

Morning Consult is setting a new standard for survey research.

On a daily basis, Morning Consult interviews over 5,000 registered voters across the United States. Along with 2020 presidential election data, Political Intelligence tracks the approval and electability for all governors, senators, House members, the President, and more at the national, state, and congressional district level.

Each week, this report will use that data to deliver key new insights on where voters stand.



KEY TAKEAWAYS/

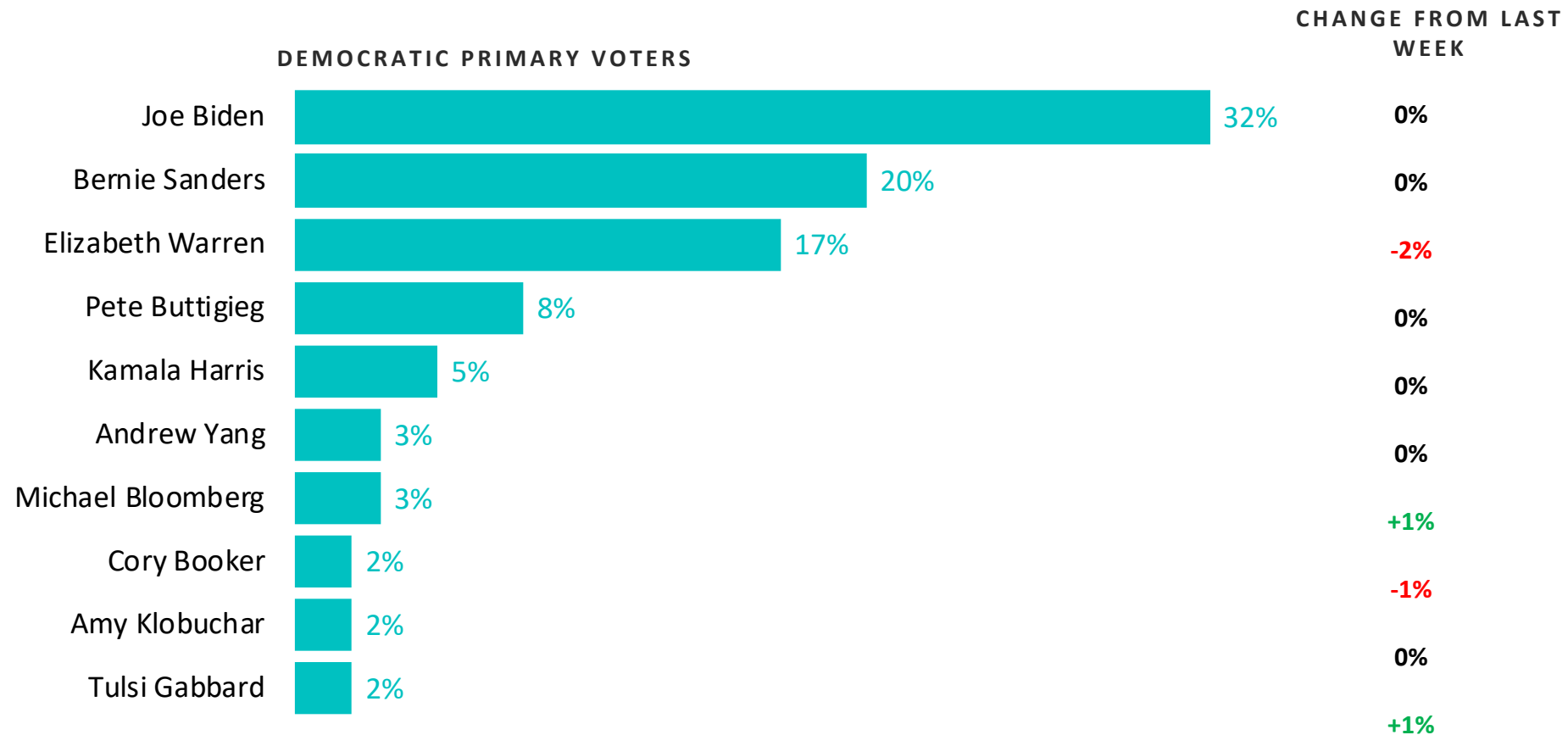
11.18.2019

1. **Biden maintains lead ahead of November debate.** At 32%, former Vice President Joe Biden has a 12-point lead on Sen. Bernie Sanders heading into Wednesday's debate. Sanders leads Sen. Elizabeth Warren (17%) by 3 points.
1. **Warren comes back to Earth.** After surging up the standings from mid-April to mid-October, Warren has lost 4 points of national first-choice support since the most recent Democratic debate -- and in early primary states, she is back to where she was at the start of September.
2. **Patrick enters race at 0%.** Former Massachusetts Gov. Deval Patrick begins his bid for the nomination with no measurable support and at 46% "never heard of," is the least-known candidate in the field by an 8-point margin.



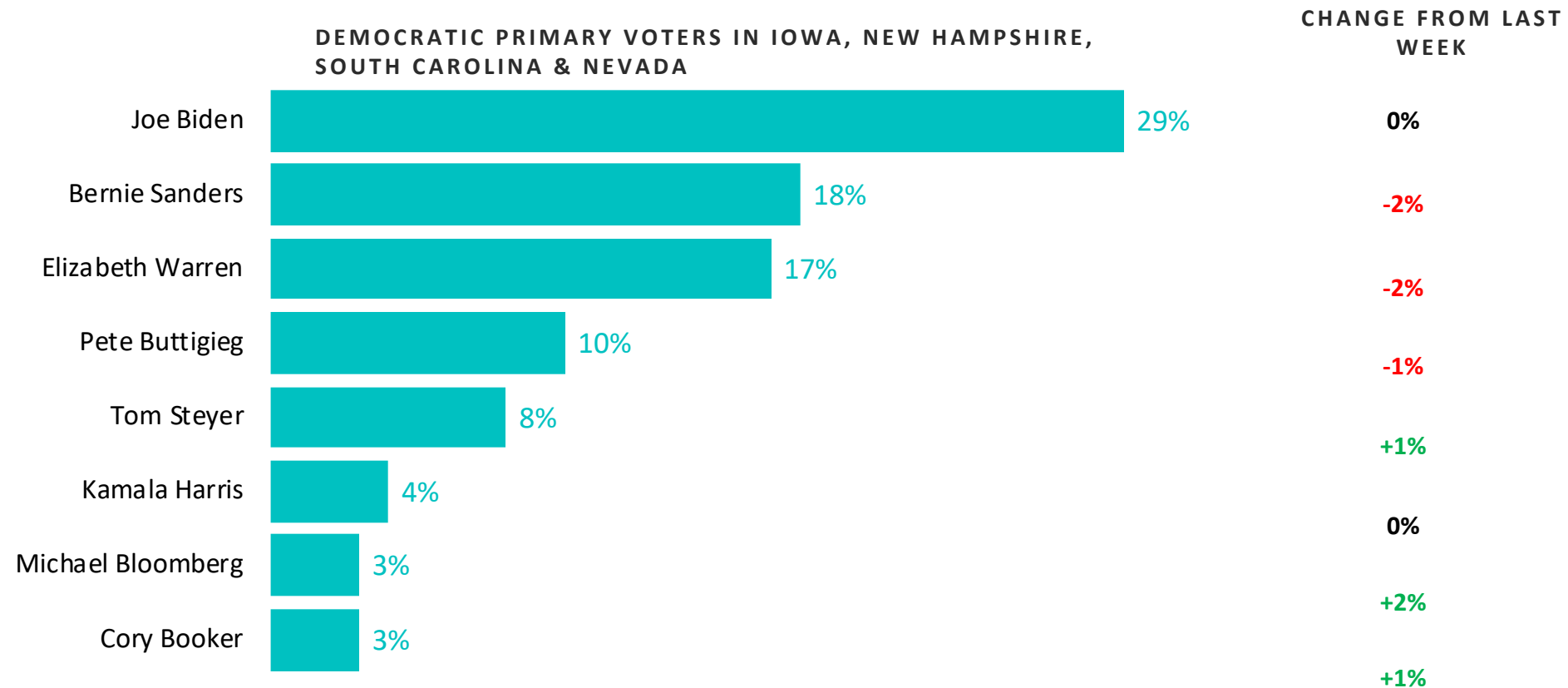
WHO'S LEADING THE DEMOCRATIC PRIMARY/

ALL DEMOCRATIC PRIMARY VOTERS



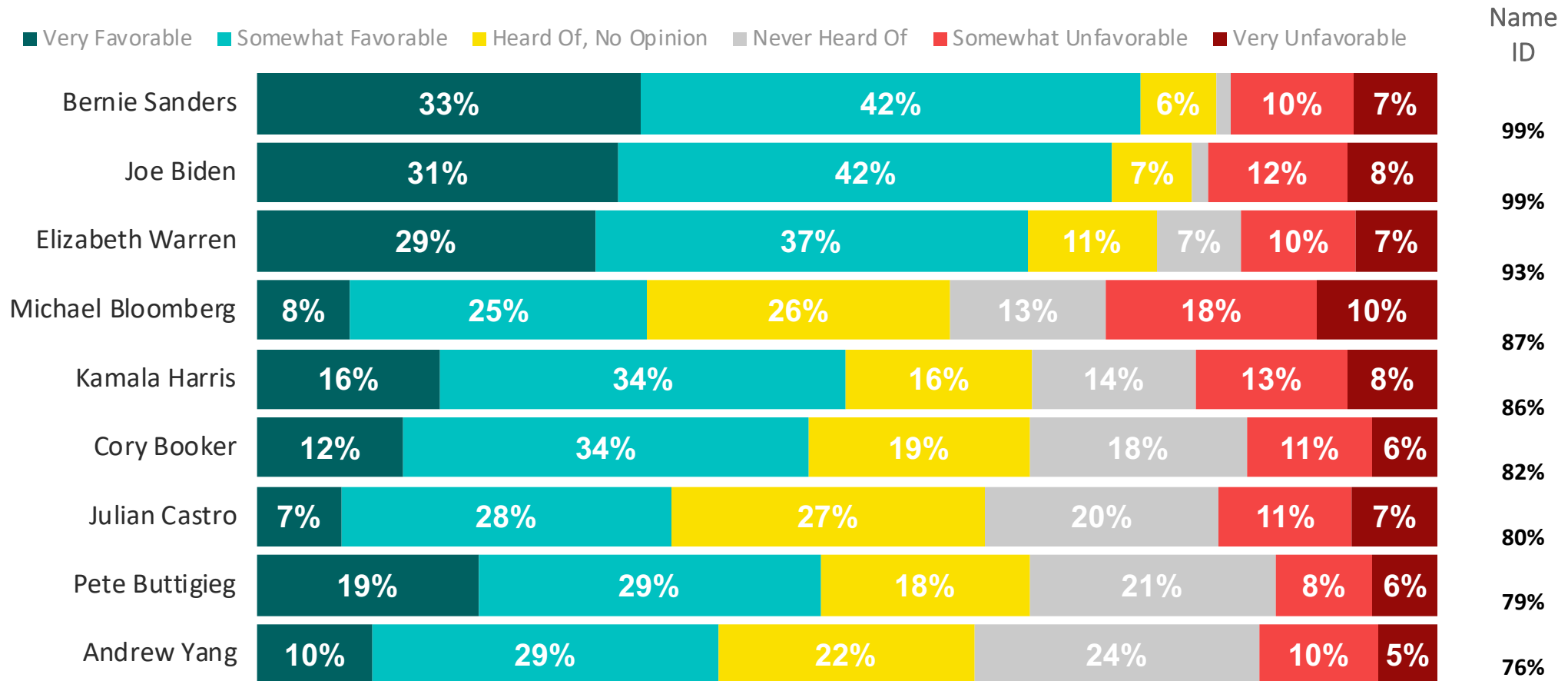
WHO'S LEADING THE DEMOCRATIC PRIMARY/

EARLY PRIMARY STATES



TRACKING FAVORABILITY AND NAME RECOGNITION

Ordered by name ID



TRACKING FAVORABILITY AND NAME RECOGNITION

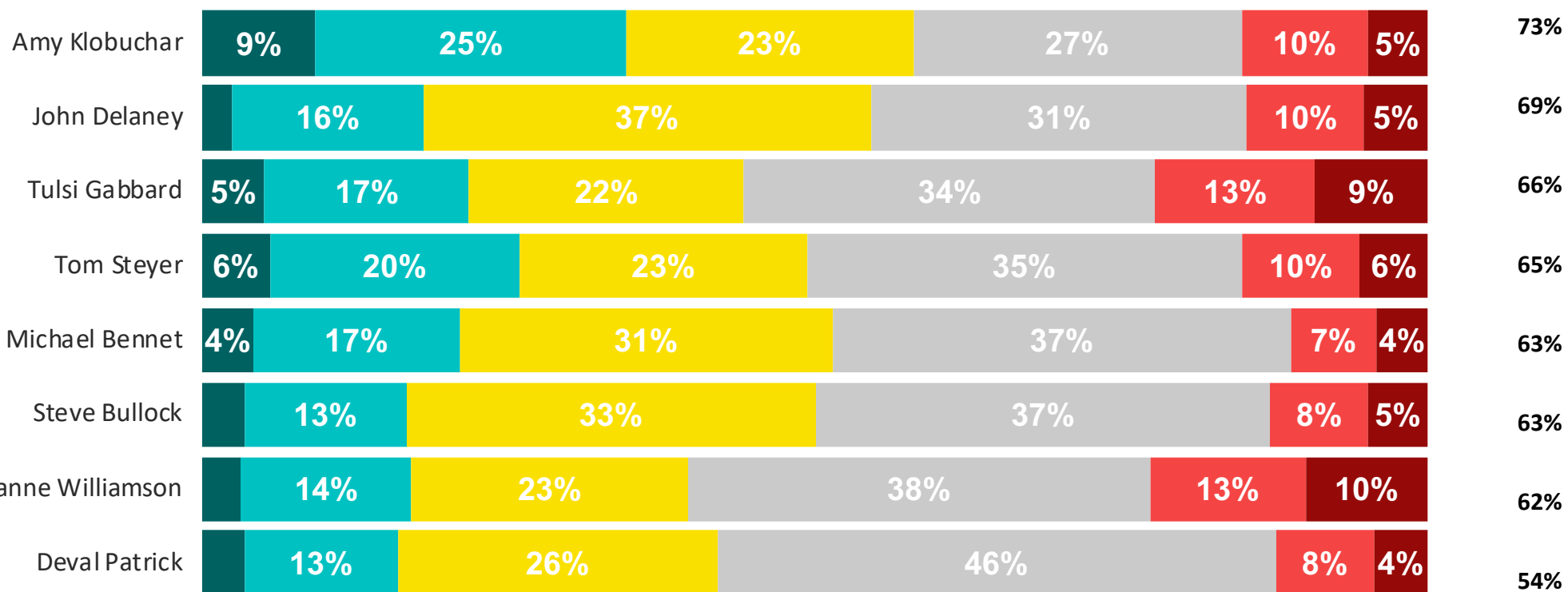
Ordered by name ID

Very favorable
Never heard of

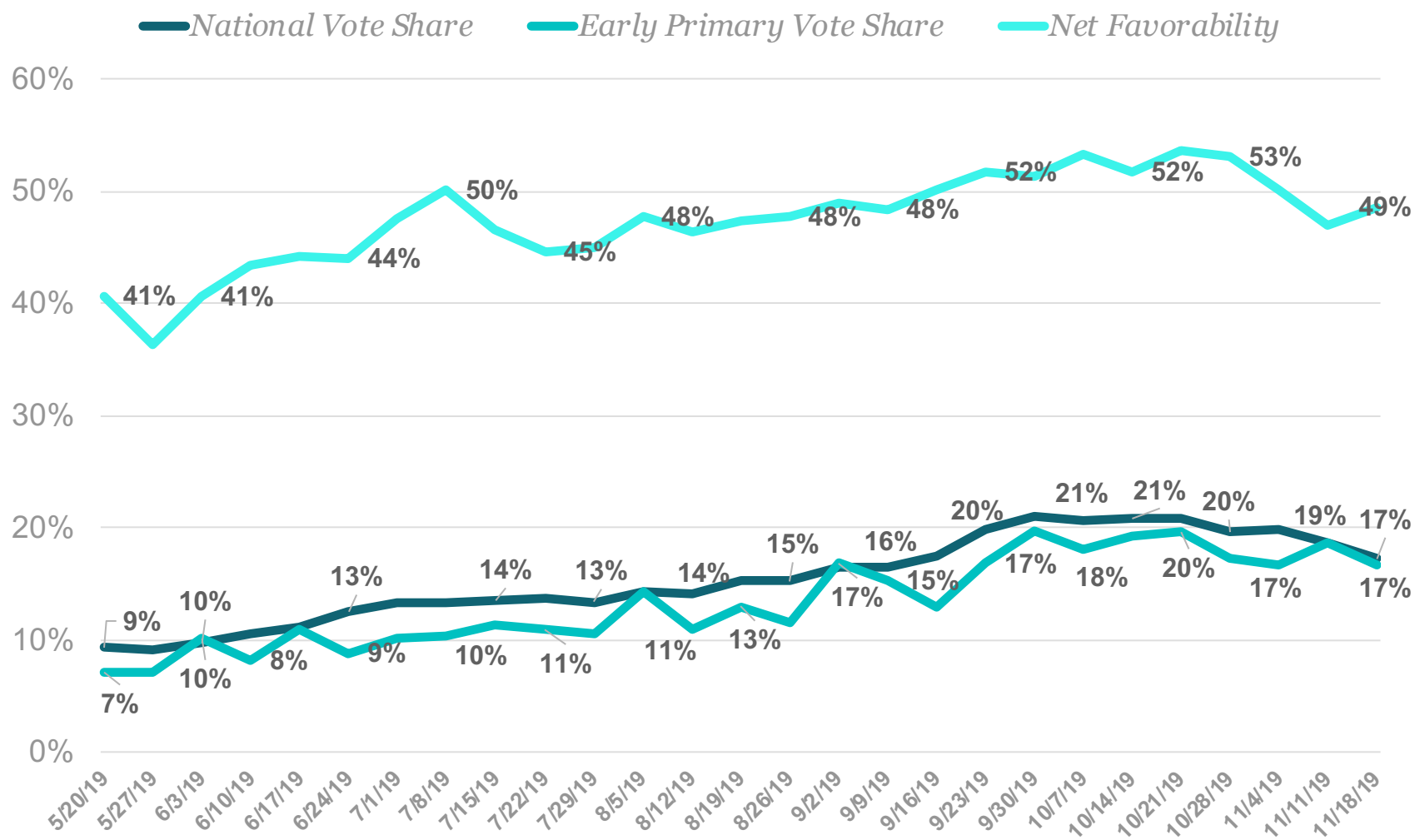
Somewhat favorable
Somewhat unfavorable

Heard of, no opinion
Very unfavorable

Name
ID



Warren's Numbers Have Dipped Since October



METHODOLOGY /

This week's report features surveys with registered voters conducted from November 11, 2019, through November 17, 2019. The interviews were conducted online and the data were weighted to approximate a target sample of registered voters based on age, race/ethnicity, gender, educational attainment, and region.

Our Democratic primary results are reported using 17,050 interviews with registered voters who indicated they may vote in the Democratic primary or caucus. For those who say don't know or no opinion, they are asked to pick a candidate they are learning toward, which are factored into the results. The margin of error for potential Democratic primary voters is +/- 1%.

Which Candidates Have Momentum in Early Primary States?

We have included an 'Early Primary States' demographic throughout this report to showcase who has momentum going into the primary elections. The numbers reflect voters who live in Iowa, New Hampshire, South Carolina, and Nevada.

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